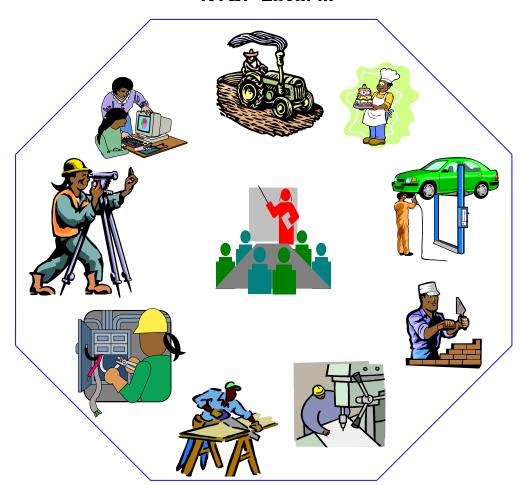




# Federal Democratic Republic of Ethiopia OCCUPATIONAL STANDARD

## COOPERATIVE MARKETING DEVELOPMENT

## **NTQF** Level III



Ministry of Education January 2018

### Introduction

Ethiopia has embarked on a process of reforming its TVET-System. Within the policies and strategies of the Ethiopian Government, technology transformation – by using international standards and international best practices as the basis, and, adopting, adapting and verifying them in the Ethiopian context – is a pivotal element. TVET is given an important role with regard to technology transfer. The new paradigm in the outcome-based TVET system is the orientation at the current and anticipated future demand of the economy and the labor market.

The Ethiopia Occupational Standard (EOS) is the core element of the Ethiopian National TVET-Strategy and an important factor within the context of the National TVET-Qualification Framework (NTQF). They are national Ethiopian standards, which define the occupational requirements and expected outcome related to a specific occupation without taking TVET delivery into account.

This document details the mandatory format, sequencing, wording and layout for the Ethiopia Occupational Standard which comprised of Units of Competence.

A Unit of Competence describes a distinct work activity. It is documented in a standard format that comprises:

- Occupational title and NTQF level
- Unit title
- Unit code
- Unit descriptor
- Element and Performance criteria
- Variables and Range
- Evidence guide

Together all the parts of a Unit of Competence guide the assessor in determining whether the candidate is competent.

The ensuing sections of this EOS document comprise a description of the occupation with all the key components of a Unit of Competence:

- Chart with an overview of all Units of Competence for the respective level including the Unit Codes and the Unit Titles
- Contents of each Unit of Competence (competence standard)
- Occupational map providing the TVET providers with information and important requirements to consider when designing training programs for this standards and for the individual, a career path

| Page 1 of 91 Ministry of Education<br>Copyright | Cooperative Marketing Ethiopian Occupational Standard | Version 1<br>January 2018 |
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#### UNIT OF COMPETENCE CHART

**Occupational Standard: Cooperative Marketing** 

Occupational Code: AGR CMT3

NTQF Level III

AGR CMT3 01 0118

Apply Cooperative Marketing Principles and Values **AGR CMT3 02 0118** 

Implement Marketing Strategy for Cooperative **AGR CMT3 03 0118** 

Create Cooperative Market Linkages

**AGR CMT3 04 0118** 

Apply Procedures of Supply and Distribution Chain in Cooperative **AGR CMT3 05 0118** 

Profile Market

**AGR CMT3 06 0118** 

Coordinate Merchandise Presentation

**AGR CMT3 07 0118** 

Organize Import and Export Marketing for Cooperative

**AGR CMT3 08 0118** 

Maintain Store Safety

**AGR CMT3 09 0118** 

Recommend Products and Services for Cooperative Marketing

**AGR CMT3 10 0118** 

Purchase Goods and Services

**AGR CMT3 11 0118** 

Sell Products and Services

**AGR CMT3 12 0118** 

Apply Economics of Cooperative

**AGR CMT3 13 0118** 

Perform Financial Calculations

**AGR CMT3 14 0118** 

Provide Training on Basic Marketing

AGR CMT3 15 0118

Record Warehouse Operations

**AGR CMT3 16 0118** 

Maintain Cooperatives Business Resources **AGR CMT3 17 0118** 

Monitor Implementation of Work Plan/Activities

AGR CMT3 18 0118

Apply Quality Control

**AGR CMT3 19 0118** 

Lead Workplace Communication AGR CMT3 20 0118

Lead Small Teams

**AGR CMT3 21 0118** 

Improve Business Practice

**AGR CMT3 22 0118** 

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of 91 Ministry of Education Copyright Cooperative Marketing Ethiopian Occupational Standard

Version 1 January 2018

| Occupational Standard: Cooperative Marketing Level III |   |
|--|---|
| Unit Title   | Apply Cooperative Marketing Principles and Values   |
| Unit Code  | AGR CMT3 01 0118  |
| Unit Descriptor  | This unit of competency describes the knowledge, skills and attitude required to demonstrate principle and value required for cooperatives marketing. |

| Element  | Performance Criteria  |
|--|---|
| Identify cooperative marketing principle and ethical value of cooperatives | 1.1. Interpretation of <i>ethical value</i> and <i>principle standards</i> is discussed with senior staff to ensure common understanding of requirements  |
| Cooperatives   | 1.2. The ethical value obligations of cooperatives and the consequences of unethical conduct are explained to others in a manner suited to their levels of understanding, experience and specific needs   |
|  | Conduct of self and others is assessed against ethics value standards, <i>legal law of cooperatives</i> and feedback or assistance is timely, constructive, and consistent  |
|  | 1.4. Impartial, culturally and politically neutral advice is provided in accordance with cooperatives legal procedures  |
|  | 1.5. Resolution and/or referral of value and principle problems identified in dealings with staff and the cooperatives member are used as learning opportunities within the workgroup without compromising privacy and confidentiality considerations |
| <b>2.</b> Apply ethical value and principle standards                      | 2.1. Interpretation of ethical values and principles is reviewed with senior staff to ensure accuracy.  |
|  | 2.2. Personal <b>work practices</b> are undertaken in compliance with cooperatives sector ethics standards, cooperatives policy and guidelines.   |
|  | 2.3. Verbal and written advice and reports are prepared containing information which is impartial, substantiated, accurate and complete.  |
|  | 2.4. <b>Public resources</b> are used in accordance with cooperatives values standards, organisational policy and guidelines.   |
|  | 2.5. <i>Conflicts of interest</i> are identified, declared, addressed and documented in accordance with policy and procedures.  |

| Page 3 of 91 Ministry of Education Copyright | Cooperative Marketing Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
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|                               | 2.6. Personal behaviour and relationships with the public, suppliers and business contacts are conducted in accordance with ethics standards, policy and guidelines. |
|-------------------------------|--|
| 3. Deal with ethical problems | 3.1. Situations which pose <i>ethical problems</i> are resolved or <i>referred</i> in accordance with organisational guidelines.                                     |
|                               | 3.2. Decision-making <i>processes</i> used to resolve ethical problems are recorded in accordance with organisational policy and procedures.                         |
|                               | 3.3. Organisational policies/codes on the prevention and reporting of <i>unethical conduct</i> are accessed and applied.   |

| Variable            | Range   |
|---------------------|---|
| Ethical value       | May include, but not limited to:  |
|                     | Participation   |
|                     | Social responsibility   |
|                     | Self-help   |
|                     | Democracy   |
|                     | Accountability  |
|                     | Honesty   |
|                     | Openness  |
|                     | Responsibility  |
|                     | Impartiality  |
|                     | Trustworthiness   |
|                     | Confidentiality   |
| Principle standards | May include, but not limited to:  |
|                     | Economy and efficiency  |
|                     | Voluntary and open membership   |
|                     | Members democratically controls   |
|                     | Economical participation of members   |
|                     | Independence and autonomy   |
|                     | Marketing education, information and training   |
|                     | Cooperation among cooperatives  |
|                     | Concern for community   |
|                     | Faire marketing and price   |
| Legal law of        | May include, but not limited to:  |
| cooperatives        | By law of cooperatives may be:  |
| /proclamation       | > Definitions, scope,   |
|                     | ➤ General, registration and publication;  |
|                     | Membership issues; general meetings; management,     Obligations and rights of members. |
|                     | Obligations and rights of members;  Consider structure.                                 |
|                     | Capital structure,     Destructuring uninding up  |
|                     | Restructuring, winding up,  Administration, transitional arrangements.                  |
|                     | Administration, transitional arrangements;  |

| Page 4 of 91   . | - | perative Marketing<br>Occupational Standard | Version 1<br>January 2018 |
|------------------|---|---|---------------------------|
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| Organs and management of the cooperative society;     Capital formation, accounts and distribution of results;     Audit;     Forms of dissolution;     Simplified structures;     Vertical integration;     Dispute settlement;     Miscellaneous, transitory and final provisions  Work practices  Work practices  May include, but not limited to relationships with staff employees, cooperatives member and organisations the manner in which work activities are carried out:     Behaviours     Conduct     Behaviours     Conduct     Behaviours     Conduct     Relationships with staff employees, cooperatives member and organisations the manner in which work activities are carried out  Public resources  May include, but not limited to:     Time     Stationery     Equipment     Telephones     Internet     Email  Conflicts of interest  May include, but not limited to:     Potential, perceived and actual conflicts     Bribery     Improper use of official information     Improper use of resources, including plant and equipment     Acceptance of gifts     Entertainment     Acceptance of gifts     Entertainment     Previous and outside employment, including voluntary work     Favours for friends and/or relatives     Memberships of organisations     Political activity     Pecuniary and non-pecuniary conflicts  Ethical problems  Ethical problems  Ethical problems  Conflict between cooperatives members standards and personal values     Conflict between cooperatives members standards and personal values     Conflict between cooperatives members standards and opersonal values     Conflict between cooperatives standards and other standards such as employees of cooperatives |                       | ,   |
|--|-----------------------|---|
| May include, but not limited to relationships with staff employees, cooperatives member and organisations the manner in which work activities are carried out:  Behaviours Conduct Behaviours Conduct Relationships with staff employees, cooperatives member and organisations the manner in which work activities are carried out  May include, but not limited to: Time Stationery Equipment Telephones Internet Email  Conflicts of interest  May include, but not limited to: Potential, perceived and actual conflicts Bribery Improper use of official information Improper use of resources, including plant and equipment Acceptance of gifts Entertainment Previous and outside employment, including voluntary work Favours for friends and/or relatives Memberships of organisations Political activity Pecuniary and non-pecuniary conflicts  Which may need to be referred rather than resolved at this level May include, but not limited to: Conflict between cooperatives members standards and personal values Conflict between cooperatives standards and other   |                       | <ul> <li>Capital formation, accounts and distribution of results;</li> <li>Audit;</li> <li>Forms of dissolution;</li> <li>Simplified structures;</li> <li>Vertical integration;</li> <li>Dispute settlement;</li> </ul> |
| employees , cooperatives member and organisations the manner in which work activities are carried out:  • Behaviours • Conduct • Behaviours • Conduct • Relationships with staff employees , cooperatives member and organisations the manner in which work activities are carried out  Public resources  May include, but not limited to: • Time • Stationery • Equipment • Telephones • Internet • Email  Conflicts of interest  May include, but not limited to: • Potential, perceived and actual conflicts • Bribery • Improper use of official information • Improper use of resources, including plant and equipment • Acceptance of gifts • Entertainment • Previous and outside employment, including voluntary work • Favours for friends and/or relatives • Memberships of organisations • Political activity • Pecuniary and non-pecuniary conflicts  Ethical problems  Which may need to be referred rather than resolved at this level May include, but not limited to: • Conflict between cooperatives members standards and personal values • Conflict between cooperatives standards and other  | Work practices        |   |
| manner in which work activities are carried out:  Behaviours Conduct Behaviours Conduct Relationships with staff employees , cooperatives member and organisations the manner in which work activities are carried out  May include, but not limited to: Time Stationery Equipment Telephones Internet Email  Conflicts of interest  May include, but not limited to: Potential, perceived and actual conflicts Bribery Improper use of official information Improper use of resources, including plant and equipment Acceptance of gifts Entertainment Previous and outside employment, including voluntary work Favours for friends and/or relatives Memberships of organisations Political activity Pecuniary and non-pecuniary conflicts  Ethical problems  Which may need to be referred rather than resolved at this level May include, but not limited to: Conflict between cooperatives members standards and personal values Conflict between cooperatives standards and other  | VVOIN practices       |   |
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| Entertainment     Previous and outside employment, including voluntary work     Favours for friends and/or relatives     Memberships of organisations     Political activity     Pecuniary and non-pecuniary conflicts  Ethical problems  Which may need to be referred rather than resolved at this level May include, but not limited to:     Conflict between cooperatives members standards and personal values     Conflict between cooperatives standards and other  |                       | · ·   |
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| work  Favours for friends and/or relatives  Memberships of organisations  Political activity Pecuniary and non-pecuniary conflicts  Which may need to be referred rather than resolved at this level May include, but not limited to: Conflict between cooperatives members standards and personal values Conflict between cooperatives standards and other  |                       |   |
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| <ul> <li>Political activity</li> <li>Pecuniary and non-pecuniary conflicts</li> <li>Ethical problems</li> <li>Which may need to be referred rather than resolved at this level May include, but not limited to:         <ul> <li>Conflict between cooperatives members standards and personal values</li> <li>Conflict between cooperatives standards and other</li> </ul> </li> </ul>   |                       | Memberships of organisations  |
| Pecuniary and non-pecuniary conflicts  Which may need to be referred rather than resolved at this level May include, but not limited to:     Conflict between cooperatives members standards and personal values     Conflict between cooperatives standards and other   |                       |   |
| Ethical problems  Which may need to be referred rather than resolved at this level May include, but not limited to:  Conflict between cooperatives members standards and personal values  Conflict between cooperatives standards and other  |                       | l ·   |
| <ul> <li>level May include, but not limited to:</li> <li>Conflict between cooperatives members standards and personal values</li> <li>Conflict between cooperatives standards and other</li> </ul>   | Ethical problems      |   |
| <ul> <li>Conflict between cooperatives members standards and personal values</li> <li>Conflict between cooperatives standards and other</li> </ul>   | ,                     | •   |
| <ul><li>personal values</li><li>Conflict between cooperatives standards and other</li></ul>  |                       | Conflict between cooperatives members standards and   |
|  |                       | personal values   |
| standards such as employees of cooperatives  |                       |   |
|  |                       | standards such as employees of cooperatives   |

| Page 5 of 91 Ministry of Educa | ion Cooperative Marketing       | Version 1    |
|--------------------------------|---------------------------------|--------------|
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|                   | Conflict between cooperatives standards and directions of a cooperatives promotion biro, union and federal cooperatives agency  |
|-------------------|---|
| Referrals         | Of ethical problems may be made to:   |
| ricicitais        | Manager   |
|                   | Promoter  |
|                   |   |
|                   | Board of directors  |
|                   | Cooperatives commissioner   |
|                   | Cooperatives sector standards body  |
|                   | Cooperative ethics value committee  |
|                   | <ul> <li>Internal grievance mechanisms, including identified manager</li> </ul>   |
|                   | Confidant programs (whistleblower protection programs)  |
|                   | Organisational professional reporting procedures  |
|                   | <ul> <li>Unions and professional bodies</li> </ul>  |
| Processes         | For resolving ethical value and principle problems May  |
| 110003303         | include, but not limited to:  |
|                   | Accessing relevant standards and other information  |
|                   | Withdrawing from a situation  |
|                   | Using models of ethical value decision making/problem   |
|                   | solving   |
|                   | Reflection, discussion, seeking clarification from others.  |
| Unethical conduct | May include, but not limited to:  |
|                   | Fraud, corruption, maladministration and waste  |
|                   | <ul> <li>Unauthorised access to and/or use of information,</li> </ul>   |
|                   | money/finances, vehicles, equipment, resources, time  |
|                   | Improper actions during contractual processes, such as  |
|                   | release of intellectual property, infringing copyright,   |
|                   | release of tender information, inappropriate disclosure   |
|                   | during tender process   |
|                   | Improper public comment on matters relating to the  |
|                   | government and/or the organisation  |
|                   | Falsifying records  |
|                   | Giving false testimonials   |
|                   | Dishonesty  |
|                   | <ul> <li>Improper use of plant and equipment, credit cards,</li> </ul>  |
|                   | frequent flyer points, telephones, email and internet   |
|                   |   |
|                   | · · · · · · · · · · · · · · · · · · ·   |
|                   | Extravagant or wasteful practices   |
|                   | <ul><li>Extravagant or wasteful practices</li><li>Personal favours</li></ul>  |
|                   | <ul><li>Extravagant or wasteful practices</li><li>Personal favours</li><li>Preferential treatment</li></ul>   |
|                   | <ul> <li>Extravagant or wasteful practices</li> <li>Personal favours</li> <li>Preferential treatment</li> <li>Putting barriers in place, hindering, blocking action</li> </ul>  |
|                   | <ul> <li>Extravagant or wasteful practices</li> <li>Personal favours</li> <li>Preferential treatment</li> <li>Putting barriers in place, hindering, blocking action</li> <li>Compromising behaviour including sexual harassment</li> </ul>                                  |
|                   | <ul> <li>Extravagant or wasteful practices</li> <li>Personal favours</li> <li>Preferential treatment</li> <li>Putting barriers in place, hindering, blocking action</li> <li>Compromising behaviour including sexual harassment</li> <li>Lack of confidentiality</li> </ul> |
|                   | <ul> <li>Extravagant or wasteful practices</li> <li>Personal favours</li> <li>Preferential treatment</li> <li>Putting barriers in place, hindering, blocking action</li> <li>Compromising behaviour including sexual harassment</li> </ul>                                  |

| Page 6 of 91 Ministry of Copy | Education Cooperative Marketing right Ethiopian Occupational Standard | Version 1<br>January 2018 |
|-------------------------------|---|---------------------------|
|-------------------------------|---|---------------------------|

| • | Resorting to illegality to obtain evidence |
|---|--|
|   |  |

| Evidence Guide          |  |
|-------------------------|--|
| Critical Aspects of     | Evidence of the following is essential:  |
| Competence              | Applying objective and impartial evaluation of conflicting                     |
|                         | requirements using ethical decision making                                     |
|                         | <ul> <li>Identify principles, values and ethics of cooperatives</li> </ul>     |
|                         | marketing  |
|                         | Select relevant and available practices to present as role                     |
|                         | model.   |
|                         | Describe cooperative law in marketing , rules and                              |
|                         | regulations, guidance  |
| Underpinning            | Demonstrate knowledge of:  |
| Knowledge and Attitudes | The nature of ethics and ethical values  |
| Attitudes               | Fundamental ethical principles such as respect for                             |
|                         | members, procedural fairness, confidentiality,                                 |
|                         | responsible care   |
|                         | <ul><li>Values of cooperatives marketing</li><li>Procedural fairness</li></ul> |
|                         | <ul> <li>Equal members opportunity, equity and diversity</li> </ul>            |
|                         | principles   |
|                         | <ul> <li>Where to access ethical decision making/problem solving</li> </ul>    |
|                         | models, organisational codes and norm and procedures                           |
|                         | Procedures for dissolving conflicts of interest b/n                            |
|                         | members and cooperatives society   |
|                         | Protocols for reporting fraud, corruption and                                  |
|                         | maladministration  |
| Underpinning Skills     | Demonstrate skills in:   |
|                         | Applying objective and impartial evaluation of conflicting                     |
|                         | requirements   |
|                         | Using ethical decision making  |
|                         | Preparing written advice and reports requiring accuracy                        |
|                         | of expression  |
|                         | Accessing legislation and codes of ethics electronically                       |
|                         | or in hard copy  |
|                         | Tailoring communication to suit different audiences                            |
|                         | Responding to diversity, including gender and disability                       |
| Resources Implication   | Access is required to real or appropriately simulated                          |
|                         | situations, including work areas, materials and equipment,                     |
|                         | and to information on workplace practices and OHS practices.                   |
| Methods of Assessment   | Competence may be assessed through:  |
| WIGHTOUS OF ASSESSITION | Interview/Written Test   |
|                         | Observation/Demonstration with Oral Questioning                                |
| Context of Assessment   | Competence may be assessed in the work place or in a                           |
|                         | simulated work place setting.  |
|                         | gi   |

| Page 7 of 91 | nistry of Education | Cooperative Marketing           | Version 1    |
|--------------|---------------------|---------------------------------|--------------|
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| Occupational Standard: Cooperative Marketing Level III |  |
|--|--|
| Unit Title   | Implement Marketing Strategy for Cooperative   |
| Unit Code  | AGR CMT3 02 0118   |
| Unit Descriptor  | This unit describes the knowledge, skills in attitude required to use a range of strategies to prepare and apply services marketing. |

| Element   | Performance Criteria  |
|---|---|
| Identify strategies marketing                     | 1.1. Services and their characteristics in a specific industry context are researched   |
|   | 1.2. <i>Marketing mix</i> for services is identified  |
|   | 1.3. Consumer behaviour is evaluated in relation to services and implications for marketing strategies  |
|   | 1.4. Factors influencing customer/members satisfaction with services are identified   |
|   | 1.5. A range of strategies are identified to market services, appropriate for the organisation  |
| Select strategies for services marketing          | 2.1. Market trends for service are delivered analyse and opportunities to market services identified  |
|   | Previous services marketing strategies in the organisation are identified, and successful strategies and areas for improvement analysed                   |
|   | Most appropriate services marketing strategies and activities which fit the organisation's strategic and marketing plans are selected                     |
| 3. Plan and develop activities for services       | 3.1. Service marketing objectives and purpose are recorded  |
| marketing   | 3.2. Costs of service marketing activities are calculated   |
|   | 3.3. Methods are selected to report and measure effectiveness of service marketing activities   |
|   | 3.4. Effective service level agreements are developed   |
|   | 3.5. Responsibilities are assigned to team members for service marketing activities   |
|   | Strategy plan for marketing services is recorded and presented to relevant stakeholders   |
|   | 3.7. Required resources are assembled to implement services marketing plan  |
| Implement and monitor services marketing strategy | 4.1. Work for each services marketing campaign element is scheduled according to lead times required for different media, and marketing plan for services |

| Page 8 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|--------------|------------------------------------|--|---------------------------|--|
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| 4.2. Staff and suppliers are briefed on their <b>budgets</b> , timelines, roles and responsibilities, and legal and <b>ethical requirements</b>        |
|--|
| 4.3. Services marketing activities are implemented according to marketing plan for services  |
| 4.4. Evaluation criteria and evaluation methods are<br>identified and used to determine effectiveness of<br>marketing, and required modifications made |
| 4.5. Success indictors of marketing campaign analysed and performance recorded according to organisational reporting requirements                      |

| Variable             | Range  |
|----------------------|--|
| Marketing mix        | May include, but not limited to:   |
|                      | • Price  |
|                      | Promotion  |
|                      | Place  |
|                      | Product  |
| Marketing plans      | May include, but not limited to:   |
|                      | Function of marketing  |
|                      | Market program   |
|                      | How to achieve the market objectives   |
| Budgets              | May include, but not limited to:   |
|                      | Financial  |
|                      | • Fund   |
|                      | • Cost   |
| Ethical requirements | May include, but not limited to:   |
|                      | Code of conduct  |
|                      | • Law  |
|                      | Value of cooperatives  |
|                      | General norm   |
| Selection of market  | May be contingent upon:  |
| segments             | Expected frequency of purchase   |
|                      | Expected lifetime as customers   |
|                      | Expected volume of purchase  |
|                      | How efficiently segment members can be reached with                                      |
|                      | targeted communications  |
|                      | One or more segments   |
| Approaches           | May include, but not limited to:   |
|                      | Describing total market in dollar or unit terms as gross                                 |
|                      | sales of all other products or services similar to those                                 |
|                      | offered by the organisation  |
|                      | Describing total market in prospect terms as those most similar to suggest a victor are. |
|                      | similar to current customers   |

| Page 9 of 91 Ministry of Educatio | n Cooperative Marketing         | Version 1    |
|-----------------------------------|---------------------------------|--------------|
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|                        | Identifying consumers with relevant needs                    |
|------------------------|--|
|                        | Identifying current users of a product or service            |
|                        | Identifying people with related characteristics              |
| Strategic marketing    | May include, but not limited to:                             |
| options                | Advertising strategies such as:                              |
|                        | >most cost effective creative executions                     |
|                        | >most cost effective media or media vehicle for each segment |
|                        | ➤ most cost-effective media or media vehicle                 |
|                        | Distribution strategies such as:                             |
|                        | ≽one-step  |
|                        | ≻multi-step  |
|                        |  |
| Targeting strategies   | May include, but not limited to:                             |
|                        | Anniversary of first purchase                                |
|                        | Concentrated, differentiated and mass strategies             |
|                        | De-duping prospect lists against customer lists              |
|                        | Differentiation and segmentation                             |
|                        | Ease of entry  |
|                        | Frequency of purchase  |
|                        | Gender   |
|                        | Geography of home or workplace                               |
|                        | Growth considerations  |
|                        | • Innovation   |
|                        | Market share   |
|                        | Media usage  |
|                        | Niche markets  |
|                        | Price sensitivity  |
|                        | Purchasing power   |
|                        | Sales volume   |
| Positioning strategies | May include, but not limited to:                             |
| Positioning strategies |  |
|                        | Competitive positioning                                      |
|                        | Conspicuous positioning                                      |
|                        | Convenience of use   |
|                        | Convenience to buy   |
|                        | Image perceptions  |
|                        | Market follower positions                                    |
|                        | Market leader positions                                      |
|                        | Me-too positioning   |
|                        | Prestige and exclusive positioning                           |
|                        | Pricing  |
|                        | Quality  |
|                        | Repositioning  |
|                        | Service positioning  |
|                        | Uniqueness and Value positioning                             |
| Marketing requirements | May include, but not limited to:                             |
|                        | Business-to-business marketing                               |
|                        | 240m300 to business marketing                                |

| Page 10 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 | ] |
|---------------|------------------------------------|--|---------------------------|---|
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| • | Consumer marketing                   |
|---|--------------------------------------|
| • | Cooperatives marketing               |
| • | Direct marketing                     |
| • | Ideas marketing                      |
| • | Marketing of goods                   |
| • | Public sector marketing              |
| • | Services marketing and Telemarketing |

| Evidence Guide                       |   |
|--------------------------------------|---|
| Critical Aspects of<br>Competence    | <ul> <li>Evidence of the following is essential:</li> <li>Identifying improvements for marketing strategies and formulating recommendations for future marketing activities</li> <li>Successfully implement marketing strategies identified in an organisation's marketing plan</li> <li>Coordinate personnel involved in conducting marketing activities</li> <li>Monitor, evaluate and report on marketing activities against defined objectives</li> <li>Modify marketing activities in line with new or emerging trends.</li> </ul>   |
| Underpinning Knowledge and Attitudes | <ul> <li>Demonstrate knowledge of:</li> <li>Data collection and analysis techniques</li> <li>Outline organisational strategic and marketing objectives, plans and performance measures</li> <li>Summarise principles of marketing mix</li> <li>Explain key provisions of relevant legislation, codes of practice and national standards affecting marketing operations</li> <li>Industry knowledge including:</li> <li>Components of the marketing mix</li> <li>Element of marketing planning</li> <li>Marketing communications concepts and processes</li> <li>Organizational structures, roles, responsibilities, business and marketing plans</li> <li>Product and service standards and best practice models</li> <li>Relevant legislation from all forms of government that may affect aspects of business operation in addition to those listed above, especially in relation to occupational health and safety, environmental issues, equal opportunity, industrial relations and anti-discrimination</li> </ul> |
| Underpinning Skills                  | Demonstrate skills in:     Creativity and innovation skills to select marketing mix and positioning strategies that meet organisation's requirements  |

| Page 11 of 91 Ministry of Education<br>Copyright | Cooperative Marketing Ethiopian Occupational Standard | Version 1<br>January 2018 |
|--|---|---------------------------|
|--|---|---------------------------|

| Resources Implication | <ul> <li>Culturally appropriate communication skills to relate to people from diverse backgrounds and people with diverse abilities</li> <li>Key provisions of relevant legislation from all forms of government, codes of practice and national standards that may affect aspects of business operations</li> <li>Literacy skills to prepare reports and to interpret internal and external marketing information</li> <li>Research skills to identify and analyse market strategy and implementations and also monitoring.</li> <li>Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.</li> </ul> |
|-----------------------|--|
| Methods of Assessment | Competence may be assessed through:  Interview/Written Test  Observation/Demonstration with Oral Questioning   |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting.   |

| Occupational Standard: Cooperative Marketing Level III |   |  |
|--|---|--|
| Unit Title   | Create Cooperative Market Linkages  |  |
| Unit Code  | AGR CMT3 03 0118  |  |
| Unit Descriptor  | This unit covers application of knowledge, skill and attitude in preparing plan for creating market linkages and promotion. |  |

| Element Performance Criteria     |  |
|----------------------------------|--|
| Conduct market linkage need      | 1.1. Appropriate tools are selected to conduct the assessment                  |
| assessment                       | 1.2. Potential suppliers and customers are identified based on the assessment. |
|                                  | Interest of the potential suppliers and customers assessed and analyzed        |
|                                  | 1.4. Possible market linkage alternatives are come up                          |
| Prepare plan for market linkages | 2.1. Appropriate linkage strategies and methods are selected                   |
| creation                         | Appropriate linkage strategies and methods are organized and validated         |
| 3. Ensure market                 | 3.1. Customers are communicated with   |
| linkage                          | 3.2. Market linkages are undertaken  |
|                                  | 3.3. Performance of the market linkages are reviewed                           |
|                                  | 3.4. The marketing linkage is implemented within stakeholder                   |

| Variable                                      | Range   |
|---|---|
| Data sources May include, but not limited to: |   |
|   | Customers   |
|   | Stakeholders                                      |
|   | Members   |
|   | Potential cooperative members                     |
| Stakeholders                                  | May include, but not limited to:                  |
|   | Cooperative promotion office                      |
|   | Private sectors (milk processing company, brewery |
|   | factory tannery factory, wholesalers etc.)        |
|   | Consumers association                             |
|   | Higher learning institution                       |
|   | Research institutes                               |
|   | Marketing agency                                  |
|   | Exporters and importers                           |

| Page 13 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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| Evidence Guide         |   |  |
|------------------------|---|--|
| Critical Aspects of    | Assessment requires evidence that the candidate:                      |  |
| Competence             | <ul> <li>Interest of the potential suppliers and customers</li> </ul> |  |
|                        | assessed and analyzed   |  |
|                        | Possible market linkage alternatives come up                          |  |
|                        | Undertake market linkages   |  |
|                        | Communicate with customers  |  |
| Underpinning           | Demonstrate Knowledge in:   |  |
| Knowledge and Attitude | Planning marketing linkage  |  |
|                        | Stakeholder analysis  |  |
|                        | Communication   |  |
| Underpinning Skills    | Demonstrate Skills to:  |  |
|                        | Communication skills  |  |
|                        | Stakeholder analysis skills   |  |
|                        | Planning marketing linkage skills                                     |  |
| Resources Implication  | Access is required to real or appropriately simulated                 |  |
|                        | situations, including work areas, materials and equipment,            |  |
|                        | and to information on workplace practices and OHS                     |  |
|                        | practices.  |  |
| Methods of Assessment  | .   |  |
|                        | Interview/Written Test  |  |
|                        | Observation/Demonstration with Oral Questioning                       |  |
| Context of Assessment  | Competence may be assessed in the work place or in a                  |  |
|                        | simulated work place setting.   |  |

| Occupational Standard: Cooperative Marketing Level III |   |
|--|---|
| Unit Title   | Apply Procedures of Supply and Distribution Chain in Cooperative  |
| Unit Code  | AGR CMT3 04 0118  |
| Unit Descriptor  | This unit covers the application of knowledge, attitude and skills to apply effective and efficient supply and distribution chain principles and procedures set |

| Element                                  | Performance Criteria   |
|--|--|
| Identify buyers and supply chain profile | 1.1. Data collected based on their location and <i>legal issues</i> of <i>suppliers</i> and <i>buyers</i> are identified based on information sources.               |
|  | Relevant data required for profile preparation is collected based on selected methodology  |
|  | 1.3. Position of the business in the <i>supply chain</i> is determined based on cooperatives marketing strategy.   |
|  | 1.4. Features and impact of business relationships with suppliers are analyzed based on prevailing trends.   |
|  | 1.5. Characteristics of business relationships with suppliers<br>of products and services to a business are analyzed<br>based on characteristics of the production.  |
|  | Benchmarks of supply chain efficiency are established based on standards of cooperatives marketing.  |
| Maintain and     Organize                | 2.1. <b>Suppliers and buyers profile</b> is prepared and utilized based on the buyers need.  |
| information on suppliers                 | 2.2. Information on suppliers of products and services to<br>wholesale business are obtained and stored according<br>to cooperative business.                        |
|  | 2.3. Information on suppliers' products and services to a business are updated and regularly reviewed  |
|  | 2.4. Nature and feature of business relationship with<br>suppliers are identified and reported according to<br>confidentiality, security, and business requirements. |
|  | 2.5. Systems developed for immediate response to incidents<br>or risks to people, product or environment are designed<br>based on information obtained.              |
| Review distribution arrangements         | 3.1. Sales, customer satisfaction and performance reports are reviewed, compared and analyzed based on set standards   |

| Page 15 of 91 | linistry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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|    |  | 3.2. Forecasts trends of supply of products and services are reviewed based on the obtained information from the <i>realistic sources</i>                               |
|----|--|---|
|    |  | 3.3. Suppliers and buyers profile is revised based on different changes   |
| 4. | Devise operational procedures for distribution and         | 4.1. Operational procedures for supply and distribution are established to cooperatives member and end consumers based on objective of cooperatives                     |
|    | supply   | 4.2. Procedures, to collect and analyze information on supply and <i>distribution chain</i> management are established based on data collection and analysis procedure. |
| 5. | 5. Forecast contingencies in supply and distribution chain | 5.1. Forecasted demand is analyzed to confirm future requirements based on cooperatives target.   |
|    |  | 5.2. Forward supply needs for business is communicated to suppliers according to contract provisions.   |
|    |  | 5.3. Factors impacting forward purchasing and supply arrangements are confirmed based on guideline.   |
|    |  | 5.4. Standards for supply of products and services to business are set in qualitative and quantitative terms based on requirements.                                     |

| Variable     | Range                               |  |
|--------------|-------------------------------------|--|
| Legal issues | May include, but not limited to:    |  |
|              | Registration                        |  |
|              | Member application                  |  |
|              | Tax structure                       |  |
|              | Debt issues                         |  |
|              | • Licenses                          |  |
| Suppliers    | May include, but not limited to:    |  |
|              | Cooperatives members                |  |
|              | • NGOs                              |  |
|              | Farmers                             |  |
| Buyers       | May include, but not limited to:    |  |
|              | Private sectors                     |  |
|              | Cooperatives member/non member      |  |
|              | • NGOs                              |  |
|              | • GOs                               |  |
| Supply chain | May include, but not limited to:    |  |
|              | The oversight of materials          |  |
|              | Information                         |  |
|              | Finances                            |  |
|              | Human resources and Infrastructures |  |

| Page 16 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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| Suppliers and buyers profile  Realistic sources | May include, but not limited to:  Location  Legality issue Type of product  Human resource capacity  Financial capacity  Quality of product  Production capacity  Sells  Purchase  May include, but not limited to:  competitors' information  annual reports  periodicals  Publications  field reports  interest rates  share markets  auditing report |
|---|---|
|   |   |
| Distribution chain                              | Is the process of moving a product from its manufacturing source to its cooperatives member/customers   |

| Evidence Guide                             |   |
|--|---|
| Critical Aspects of<br>Competence          | <ul> <li>Assessment requires the candidate to:</li> <li>Identify and collect data</li> <li>Determine the position of the business in the supply chain.</li> <li>Analyze features and impact of business relationships with suppliers to the business.</li> <li>Obtain and document information on suppliers of products</li> <li>And services to a wholesale business</li> <li>Document and report nature and feature of business relationship with suppliers to a wholesale business.</li> <li>Review and analyze reports, factors influencing supply of product/services</li> <li>Identify standards for supply of products and services to the business</li> </ul> |
| Underpinning<br>Knowledge and<br>Attitudes | Demonstrate knowledge of:      Marketing     Cooperative     Management     Economics     Socio-psychology  |

| Page 17 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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|                       | <ul><li>Ethics</li><li>ICT</li><li>Statistics</li></ul>   |
|-----------------------|---|
| Underpinning Skills   | Demonstrate knowledge in:  Management skills  Basic skill on computer  Statistical analysis skills  Communication skills  |
| Resources Implication | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices. |
| Methods of Assessment | Competence may be assessed through:  Interview/Written Test  Observation/Demonstration with Oral Questioning  |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting.  |

| Occupational Standard: Cooperative Marketing Level III |   |  |
|--|---|--|
| Unit Title   | Profile Market  |  |
| Unit Code  | AGR CMT3 05 0118  |  |
| Unit Descriptor  | This unit describes the knowledge, skills and attitude required to profile a target market or market segments in accordance with a marketing plan and to develop market positioning strategies. |  |

| Element                     | Performance Criteria  |
|-----------------------------|---|
| Segment the market          | 1.1. <i>Criteria</i> is identified for use in segmenting the market in accordance with the marketing plan   |
|                             | 1.2. Sources of information for segmenting and profiling markets are identified and accessed in accordance with the marketing plan  |
|                             | 1.3. The market is segmented in accordance with identified criteria   |
|                             | 1.4. Market segments are reviewed for their usefulness in terms of factors such as their <i>size</i> , <i>potential</i> , <i>distinctive needs</i> , <i>easy identification of members</i> or <i>distinctive media use patterns</i> |
|                             | Market segments are selected to meet marketing objectives, and new segmentation criteria is chosen and applied if required  |
| Identify the target market  | 2.1. <b>Approaches</b> are evaluated to determining and describing the total market for a product or service  |
|                             | 2.2. The target market is defined in terms of the consumers to be included as <i>prospective users</i> of a product or service, and the selected market segments  |
|                             | 2.3. <b>Segment descriptors</b> are used to describe the target market  |
|                             | 2.4. Available <b>strategic marketing options</b> are identified and <b>targeting strategies</b> that best meet the requirements of the marketing plan are selected   |
| Profile the target audience | 3.1. The total market and selected market segments are described in the form of a consumer profile  |
|                             | 3.2. Consumer characteristics in <b>standard statistical terms</b> and/or the descriptive terms used in media selection are identified in the consumer profile  |
|                             | 3.3. <b>Demographic</b> and/or <b>psychographic descriptions</b> are used in the consumer profile in accordance with the requirements of the marketing plan   |

| Page 19 of 91 Ministry of Education Copyright | Cooperative Marketing Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---|---|---------------------------|--|
|---|---|---------------------------|--|

|                                | 3.4. Consumer attitudes are described to products or services being offered   |
|--------------------------------|---|
|                                | 3.5. Profile is ensured to meet organizational requirements in terms of language, format, content and level of detail                           |
| Develop a positioning strategy | 4.1. Available <b>positioning strategies</b> are identified and a strategy is chosen to meet <b>marketing requirements</b> and consumer profile |
|                                | 4.2. A positioning implementation plan containing several options is written in accordance with organizational requirements                     |
|                                | 4.3. Plan is permitted to supervisor within specified time lines and make appropriate adjustments based on feedback                             |

| Variable  | Range   |
|---|---|
| Sources of information for segmenting and profiling markets | May include, but not limited to:  Attitude  Average order value in units and birr  Desired benefits  Business characteristics  Consumer needs  Demographics  Geography  Lifestyle  Lifetime value in units, birr and number of transactions  Product or service usage  Psychographics  Frequency of response to direct marketing activities  Social and cultural factors  May include, but not limited to:  Advertising sales representatives  Existing research data |
| for segmenting and  | <ul> <li>May include, but not limited to:</li> <li>Advertising sales representatives</li> <li>Existing research data</li> <li>Industry sources</li> <li>Media representatives</li> <li>Original a priori research (where the market segments are assumed at the beginning and research is used to confirm them)</li> <li>Original response based research</li> </ul>  |
| Size  | <ul> <li>Owners or brokers of mail, email and phone lists</li> <li>Sales representatives</li> <li>Website operators</li> <li>May include, but not limited to:</li> </ul>  |
|   | Segments which are large enough to justify the expense of creating distinctive offers and creative executions   |

| Page 20 of 91 Ministry of Educ<br>Copyright | ation Cooperative Marketing Ethiopian Occupational Standard | Version 1<br>January 2018 |
|---|---|---------------------------|
|---|---|---------------------------|

| Potential Ma             | types of media  |
|--------------------------|---|
| T otomical               | ay include, but not limited to:                               |
| -                        | High response of market segment members to test               |
|                          | campaigns   |
|                          | High response to previous campaigns by members of             |
|                          | market segments   |
| Distinctive needs Ma     | ay include, but not limited to:                               |
| Distillative fields      | Specific price points   |
|                          | Specific products or services                                 |
|                          | Specific response vehicles such as:                           |
|                          | <ul><li>Store visiting only</li></ul>                         |
|                          | <ul><li>Website only response</li></ul>                       |
|                          | Specific timing of communications such as:                    |
|                          | > Day of week   |
|                          | Seasonality   |
|                          | > Time of day   |
|                          | ay include, but not limited to:                               |
| members                  | Flags such as:  |
|                          | > Postcode  |
|                          | Date of last purchase   |
| •                        | Geographical location of segment members, such as:            |
|                          | City Metropoliton region                                      |
|                          | <ul><li>Metropolitan region</li><li>Regional centre</li></ul> |
|                          | > Rural region  |
|                          | Spending habits such as:                                      |
|                          | <ul> <li>One-off purchasers</li> </ul>                        |
|                          | > Subscribers   |
| Distinctive media use Ma | ay include, but not limited to:                               |
| patterns                 | Age   |
| •                        | Email use   |
| •                        | Ethnic language television, newspapers and radio              |
| •                        | Gender  |
| •                        | Internet use  |
| •                        | Mobile phone use  |
| •                        | Special interests   |
| Selection of market Ma   | ay be contingent upon:  |
| segments                 | Expected frequency of purchase                                |
| •                        | Expected lifetime as customers                                |
|                          | Expected volume of purchase                                   |
|                          | How efficiently segment members can be reached with           |
|                          | targeted communications                                       |
|                          | One or more segments  |
| Approaches Ma            | ay include, but not limited to:                               |

| Page 21 of 91 Ministry of Educati | on Cooperative Marketing        | Version 1    |
|-----------------------------------|---------------------------------|--------------|
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|                             | <ul> <li>Describing total market in dollar or unit terms as gross sales of all other products or services similar to those offered by the organisation</li> <li>Describing total market in prospect terms as those most similar to current customers</li> <li>Identifying consumers with relevant needs</li> <li>Identifying current users of a product or service</li> <li>Identifying people with related characteristics</li> </ul>  |
|-----------------------------|---|
| Prospective users           | May include, but not limited to market segment users most similar to current customers  |
| Segment descriptors         | <ul> <li>May include, but not limited to:</li> <li>Demographic descriptions</li> <li>Geographic descriptions</li> <li>Historic descriptions such as:</li> <li>Volume of purchase</li> <li>Frequency of purchase</li> <li>Psychographic descriptions</li> </ul>  |
| Strategic marketing options | <ul> <li>May include, but not limited to:</li> <li>Advertising strategies such as:</li> <li>most cost effective creative executions</li> <li>most cost effective media or media vehicle for each segment</li> <li>most cost-effective media or media vehicle</li> <li>Distribution strategies such as:</li> <li>one-step</li> <li>multi-step</li> <li>Innovative strategies</li> </ul>  |
| Targeting strategies        | <ul> <li>May include, but not limited to:</li> <li>Anniversary of first purchase</li> <li>Concentrated, differentiated and mass strategies</li> <li>De-duping prospect lists against customer lists</li> <li>Differentiation and segmentation</li> <li>Ease of entry</li> <li>Frequency of purchase</li> <li>Gender</li> <li>Geography of home or workplace</li> <li>Growth considerations</li> <li>Innovation</li> <li>Market share</li> <li>Media usage</li> <li>Niche markets</li> <li>Price sensitivity</li> <li>Purchasing power and Sales volume</li> </ul> |
| Standard statistical terms  | <ul> <li>May include, but not limited to:</li> <li>Categories used by the cooperatives society /primary and union in collecting and reporting census data</li> </ul>  |

| Page 22 of 91 Ministry of Educatio | n Cooperative Marketing         | Version 1    |
|------------------------------------|---------------------------------|--------------|
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|                        | . Madia adaption toware such as:   |
|------------------------|--|
|                        | <ul> <li>Media selection terms such as:</li> <li>behaviouristic</li> </ul> |
|                        | <ul><li>behaviouristic</li><li>demographics</li></ul>                      |
|                        | <ul> <li>geo-demographic analysis of census data available from</li> </ul> |
|                        | proprietary research suppliers   |
|                        | geographic selections and segmentations                                    |
| Demographic            | May include, but not limited to:   |
| descriptions           | Age  |
|                        | Date and place of birth  |
|                        | Disability   |
|                        | Education  |
|                        | First language   |
|                        | Gender   |
|                        | Household income   |
|                        | Languages spoken at home   |
|                        | Marital status   |
|                        | Nationality  |
|                        | Number and age of children   |
| Davida a sua alaia     | Occupation   |
| Psychographic          | May include, but not limited to:   |
| descriptions           | Activities   |
|                        | Affiliations   |
|                        | Attitudes  |
|                        | Interests  |
|                        | Lifestyle  |
|                        | Opinions   |
|                        | Political views  |
|                        | Values   |
| Positioning strategies | May include, but not limited to:   |
|                        | Competitive positioning  |
|                        | Conspicuous positioning  |
|                        | Convenience of use   |
|                        | Convenience to buy   |
|                        | Image perceptions  |
|                        | Market follower positions  |
|                        | Market leader positions  |
|                        | Me-too positioning   |
|                        | Prestige and exclusive positioning   |
|                        | Pricing  |
|                        | Quality  |
|                        | Repositioning  |
|                        | Service positioning  |
|                        | • Uniqueness   |
|                        | Value positioning  |

| Page 23 of 91 | linistry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
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| Marketing requirements | May include, but not limited to:  Business-to-business marketing  Direct marketing  Ideas marketing  Marketing of goods |
|------------------------|---|
|                        | <ul><li>Marketing of goods</li><li>Public sector marketing</li></ul>  |
|                        | Services marketing  |
|                        | Telemarketing   |

| Evidence Guide                             |   |
|--|---|
| Critical Aspects of<br>Competence          | <ul> <li>Evidence of the following is essential:</li> <li>Developing a market positioning strategy that documents market segmentation, consumer profiling, targeting and strategies relevant to a product or service being offered to the marketplace</li> </ul>  |
| Underpinning<br>Knowledge and<br>Attitudes | <ul> <li>Demonstrate knowledge of:</li> <li>Data collection and analysis techniques</li> <li>Industry knowledge including:         <ul> <li>components of the marketing mix</li> <li>element of marketing planning</li> </ul> </li> <li>Marketing communications concepts and processes</li> <li>Organizational structures, roles, responsibilities, business and marketing plans</li> <li>Product and service standards and best practice models</li> <li>Relevant legislation from all forms of government that may affect aspects of business operation in addition to those listed above, especially in relation to occupational health and safety, environmental issues, equal opportunity, industrial relations and anti-discrimination</li> <li>Statistical terms used by the Ethiopian Central Statistics Agency</li> </ul> |
| Underpinning Skills                        | <ul> <li>Demonstrate skills in:</li> <li>Creativity and innovation skills to select targeting and positioning strategies that meet organisation's requirements</li> <li>Culturally appropriate communication skills to relate to people from diverse backgrounds and people with diverse abilities</li> <li>Key provisions of relevant legislation from all forms of government, codes of practice and national standards that may affect aspects of business operations</li> <li>Literacy skills to prepare reports and to interpret internal and external marketing information</li> <li>Research skills to identify and analyse market segments and target markets</li> </ul>  |

| Page 24 of 91 Ministry of Education Copyright | n Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---|--|---------------------------|--|
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| Resources Implication | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices. |  |
|-----------------------|---|--|
| Methods of Assessment | Competence may be assessed through:   |  |
|                       | Interview/Written Test  |  |
|                       | Observation/Demonstration with Oral Questioning   |  |
| Context of Assessment | Competence may be assessed in the work place or in a  |  |
|                       | simulated work place setting.   |  |

| Occupational Standard: Cooperative Marketing Level III |   |  |
|--|---|--|
| Unit Title   | Coordinate Merchandise Presentation   |  |
| Unit Code  | AGR CMT3 06 0118  |  |
| Unit Descriptor  | This unit describes the knowledge, skills and attitude required to apply knowledge of store merchandising and pricing policy and standards to support and coordinate relevant frontline staff members and ensure that they arrange, present and label or price merchandise according to store requirements. |  |

| Element                                   | Performance Criteria  |
|---|---|
| Coordinate cooperatives staff.            | 1.1. Store <i>display standards and requirements</i> to <i>staff</i> are communicated and demonstrated.   |
|   | <ol> <li>Occurrence and timing of promotions and special<br/>events are identified and staff informed.</li> </ol>   |
|   | <ul><li>1.3. Items to be advertised or promoted are identified according to store merchandising policy and staff informed.</li><li>1.4. Appropriate timing for dismantling and disposing of displays are identified and staff informed.</li></ul> |
| Supervise construction and maintenance of | 2.1. Promotions and special events are planned and coordinated as directed by management.   |
| presentations.                            | 2.2. Construction and maintenance of <i>displays</i> are planned and supervised to achieve balance and visual impact.   |
|   | 2.3. Product or service <i>display information</i> is ensured accurately depicts product or service being promoted.   |
|   | 2.4. Ensure displays are completed according to required<br>time schedule, with minimum disruption to <i>customers</i><br>service and traffic flow.   |
|   | 2.5. Ensure displays are constructed and maintained in a safe and secure manner.  |
|   | 2.6. Replenishment of merchandise and rotation of stock on store displays are regularly monitored and action taken as required.   |
| 3. Implement merchandise pricing.         | 3.1. Store policy and procedures are implemented in regard to pricing and ticketing.  |
| , F.10.19.                                | 3.2. Current prices for products and services are identified and amended according to store policy.   |
|   | 3.3. Team members of price changes and current pricing policies are informed.   |

| Page 26 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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| 4. Review merchandise presentations. | 4.1. Promotions or special events are evaluated against sales turnover and store presentation standards.          |
|--------------------------------------|---|
|                                      | 4.2. Merchandise presentation is evaluated against sales turnover and presentation standards stored.              |
|                                      | 4.3. Management is provided with feedback in regard to improvement of store marketing and promotional activities. |

| Variables             | Range   |  |  |
|-----------------------|---|--|--|
| Display standards and | May include, but not limited to:                        |  |  |
| requirements          | Maintaining existing displays                           |  |  |
|                       | Safety  |  |  |
|                       | Setting up new displays                                 |  |  |
|                       | Ticketing and display signage.                          |  |  |
| Staff                 | May include, but not limited to:                        |  |  |
|                       | From a range of social, cultural and ethnic backgrounds |  |  |
|                       | From within or outside own work team                    |  |  |
|                       | Full-time, part-time, casual or contract.               |  |  |
| Displays              | May include, but not limited to:                        |  |  |
|                       | Fixtures on floor                                       |  |  |
|                       | Interior or exterior                                    |  |  |
|                       | Permanent or temporary                                  |  |  |
|                       | Publicly accessible areas                               |  |  |
|                       | Shelves   |  |  |
|                       | Walls and Windows.                                      |  |  |
| Display information   | May include, but not limited to:                        |  |  |
|                       | Discount information                                    |  |  |
|                       | Price   |  |  |
|                       | Product brand   |  |  |
|                       | Special guarantees                                      |  |  |
|                       | Product characteristics, such as:                       |  |  |
|                       | size, weight capacity and materials.                    |  |  |
| Customers             | May include, but not limited to:                        |  |  |
|                       | Internal and external contacts                          |  |  |
|                       | New or repeat contacts                                  |  |  |
|                       | People from a range of social, cultural and ethnic      |  |  |
|                       | backgrounds   |  |  |
|                       | People with varying physical and mental abilities.      |  |  |

| Evidence Guide                    |  |  |
|-----------------------------------|--|--|
| Critical Aspects of<br>Competence | Demonstrates skills and knowledge to:     Implement and instruct staff regarding store display, merchandising, ticketing and pricing policies and procedures |  |

| Page 27 of 91 Ministry of Education<br>Copyright | Cooperative Marketing Ethiopian Occupational Standard | Version 1<br>January 2018 |
|--|---|---------------------------|
|--|---|---------------------------|

Coordinate and monitor display, promotion and presentation of merchandise according to store policies and procedures and legislative requirements Identify products to be advertised or promoted according to store merchandising policies Coordinate construction and maintenance of displays within time schedule set in regard to advertising. catalogues, special offers and in-store promotions in a safe and secure manner Inform staff of pricing policies, promotions, special events, display standards and requirements, and timing for dismantling and disposing of displays Evaluate and report effectiveness of store merchandising and promotional activities to management and staff as required by store policies and procedures. Underpinning Knowledge Demonstrate knowledge of: and Attitudes Availability and use of materials Correct storage procedures for labelling and ticketing equipment and materials Load-bearing capacity of fixtures and display areas Location of display areas Manufacturer specifications for the use of electronic labelling and ticketing equipment Occurrence and timing of store promotions, including advertising, catalogues and special offers Pricing procedures, including GST requirements Principles and techniques of interpersonal communication skills Principles of display and design Procedure for accessing information and implementing price changes Relevant industry codes of practice relating to coordinating merchandise presentation Relevant legislation and statutory requirements relating to coordinating merchandise presentation, including Ethiopian Consumer Law Relevant Work Health and Safety (WHS) legislation and codes of practice Store policies and procedures in regard to: efficient use of resources merchandise range > merchandising, pricing and ticketing minimum stock levels required stock rotation and replenishment storage of stock

| Page 28 of 91 1 2 | of Education<br>opyright E | Cooperative Marketing thiopian Occupational Standard | Version 1<br>January 2018 |
|-------------------|----------------------------|--|---------------------------|
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|                       | store promotional themes   |
|-----------------------|--|
| Underpinning Skills   | Demonstrate skills to:  Communication and interpersonal skills to:  provide feedback to management through clear and direct communication  provide information to staff  share information  use and interpret non-verbal communication  use language and concepts appropriate to cultural differences  Literacy and numeracy skills to:  prepare machine or manual labels and tickets  present and price merchandise  read and interpret store policies and procedures  Observation skills to assess display and presentation compliance with visual merchandising standards  Technology skills to operate and maintain electronic labelling and ticketing equipment  Team leadership skills to:  instruct and support staff  supervise staff activities |
| Resources Implication | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.  |
| Methods of Assessment | Competence may be assessed through: <ul><li>Interview/Written Test</li><li>Observation/Demonstration with Oral Questioning</li></ul>   |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting.   |

| Occupational Standard: Cooperative Marketing Level III |  |  |  |
|--|--|--|--|
| Unit Title   | Organize Import and Export Marketing for Cooperative   |  |  |
| Unit Code  | AGR CMT3 07 0118   |  |  |
| Unit Descriptor  | This unit describes the knowledge, skills and attitude required to provide general assistance to cooperative society in organising the importing and exporting of goods. |  |  |

| Element  | Performance Criteria   |
|--|--|
| Follow cooperative law/legal and processes for organising the importation and exportation of marketing | 1.1. Products to be imported or exported are detailed according to <i>characteristics</i> .  |
|  | 1.2. Regulations and permits relating to international<br>movement of specific product are identified and<br>accessed with assistance of manager, supervisor or<br>more senior personnel.                        |
|  | <ol> <li>Required <i>processes</i> are researched and documented<br/>to import or export specific product as assigned by and<br/>under direction of manager, supervisor or more senior<br/>personnel.</li> </ol> |
|  | 1.4. Assistance is sought as required to research import or export requirements.   |
| Contribute to cost calculations  | <ol> <li>Components of costs of importing or exporting specific<br/>product are discussed and recorded with supervisor or<br/>manager.</li> </ol>  |
|  | 2.2. A <i>determination of components of costs</i> is made.  |
|  | <ol> <li>Assistance in assigned tasks related to calculate costs<br/>is sought as required for international movement of<br/>product.</li> </ol>   |
|  | 2.4. Costs for international movement of product are documented in accordance with workplace procedures.   |
|  | 2.5. Cost calculation and completeness are checked for accuracy prior to forwarding to supervisor or manager.  |
|  | 2.6. Any revisions are finalized and rechecked to calculations by self and supervisor or manager.  |
| Assist in completing required documentation  | 3.1. Required documentation are completed and collated for international movement of product.  |
|  | 3.2. Assistance is sought as required in completing and checking documentation.  |
|  | 3.3. Required documents are checked and forwarded for further checking by supervisor or manager.   |
|  | 3.4. Documents are finalized and submitted or lodged with <i>relevant parties</i> .  |

| Page 30 of 91 Ministry of Educa | tion Cooperative Marketing      | Version 1    |
|---------------------------------|---------------------------------|--------------|
| Copyright                       | Ethiopian Occupational Standard | January 2018 |

|                           | 3.5. Copies of required documents are identified and filed in accordance with workplace procedures.   |
|---------------------------|---|
| Communicate with carriers | 4.1. Customs licensed places and transportation <b>services</b> are identified to be used in the international movement of product with assistance of supervisor, manager or more senior personnel.   |
|                           | 4.2. <i>Communication</i> facilitates arrangements are ensured to move product within required time lines.  |
|                           | 4.3. <b>Problems</b> are identified and actions taken as required facilitating resolution.  |
|                           | 4.4. Arrangements are followed through for transportation of product including arrangements with overseas representatives of carriers to finalization, including arrival of product at intended destination and settlement effected to complete the contract. |
|                           | 4.5. Assistance is sought as required in communicating with carriers.   |

| Variable                | Range   |
|-------------------------|---|
| Characteristics         | May include, but not limited to:  Country of origin or destination  Dangerous product  Description of product  Prohibited or restricted product  Temperature controlled cargo   |
| Regulations and permits | <ul> <li>Volume to be imported or exported</li> <li>May include, but not limited to:         <ul> <li>Those issued by the Ethiopian Government:</li> <li>Department of Agriculture, lives stock and fisher</li> <li>Federal cooperative agency</li> <li>Department of Defence</li> <li>Department of the Environment and Heritage</li> <li>Department of Foreign Affairs and Trade</li> <li>Department of Health and Ageing</li> <li>Department of Industry, Tourism and Resources</li> <li>Office of Film and Literature Classification</li> </ul> </li> <li>Those issued by the:         <ul> <li>Ethiopian Customs Service</li> <li>Ethiopian Pederal Police</li> <li>Ethiopian Quarantine and Inspection Service (AQIS)</li> <li>other comparable national and international regulatory bodies</li> </ul> </li> </ul> |
| Processes               | <ul><li>May include, but not limited to:</li><li>Advice from more experienced colleagues, technical</li></ul>   |

| Page 31 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
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|                     | experts, internet, intranet, induction kits, internal training materials and programs                  |
|---------------------|--|
|                     | AQIS requirements such as fumigation, quarantine or other  |
|                     | Completion of customs declarations   |
|                     | Completion of required financial transactions  |
|                     | Consulting technical experts in the industry, professional   |
|                     | associations, training providers, government bodies and agencies                                       |
|                     | Inspection processes   |
|                     | Obtaining necessary permits  |
|                     | <ul> <li>Transport and warehousing arrangements in country of</li> </ul>                               |
|                     | origin and destination within Ethiopia   |
|                     | Using reference material within the organisation from  |
|                     | training providers and government bodies and agencies,   |
| 0                   | professional libraries, trade journals   |
| Costs               | May include, but not limited to:   |
|                     | Administrative charges for handling of commodities   |
|                     | Brokerage fees   |
|                     | Charges levied in country of origin  |
|                     | <ul> <li>Government charges such as duty, tariff, permits, Goods<br/>and Services Tax (GST)</li> </ul> |
|                     | • Insurances   |
|                     | Interest on borrowed capital   |
|                     | Other fees and charges (local and overseas)  |
|                     | Packing, port charges, transport and storage charges   |
|                     | (local and overseas)   |
| Determination of    | May include, but not limited to:   |
| components of costs | Advice from supervisor or manager, more experienced  |
|                     | colleagues, customs brokers, training staff, technical experts   |
|                     | Previous history of international movement of goods  |
|                     | involving same or comparable countries   |
|                     | Quotation or reference to existing tender or contract  |
|                     | Reference material within the organisation, training   |
|                     | providers, professional libraries, trade journals or   |
|                     | accessing internet or organisation's intranet  |
|                     | Tables of fees and charges   |
| Relevant parties    | May include, but not limited to:   |
|                     | Ethiopian and international regulatory bodies  |
|                     | Client (seller and buyer)  |
|                     | Financial institutions   |
|                     | Non-regulatory government agencies   |
| 0                   | Other personnel within the organisation  |
| Services            | May include, but not limited to:   |
|                     | Air freight  |

| Page 32 of 91 Mir | nistry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|-------------------|----------------------------------|--|---------------------------|--|
|-------------------|----------------------------------|--|---------------------------|--|

|               | Ocean freight  |
|---------------|--|
|               | Rail transport   |
|               | Road transport   |
|               | Warehousing and storage en route   |
| Communication | May include, but not limited to:   |
|               | Electronic Data Interchange (EDI)  |
|               | Email  |
|               | • Fax  |
|               | <ul> <li>interactive services used to communicate with the</li> </ul>      |
|               | Ethiopian Customs Service Integrated Cargo System                          |
|               | (ICS)  |
|               | Letter   |
|               | Radio  |
|               | Telephone  |
| Problems      | May include, but not limited to:   |
|               | Delays in transit at transfer from one mode of transport to                |
|               | another or at international borders  |
|               | <ul> <li>Insurance claims as a result of damage to goods during</li> </ul> |
|               | transit  |
|               | Other problems arising due to weather, industrial action,                  |
|               | political unrest   |

| Evidence Guide                 |  |
|--------------------------------|--|
| Critical Aspects of Competence | <ul><li>Evidence of the following is essential:</li><li>Providing assistance in the process of both importing and</li></ul>  |
|                                | exporting goods  |
|                                | Contributing to cost calculations  |
|                                | <ul> <li>Providing assistance in completing documentation and communicating with carriers</li> </ul>   |
|                                | <ul> <li>Knowledge of legislation, codes of practice and national<br/>standards relevant to the work role</li> </ul>   |
| Underpinning                   | Demonstrate knowledge of:  |
| Knowledge and<br>Attitudes     | <ul> <li>Identification and overview knowledge of key provisions of relevant legislation from all levels of government that affects business operations, codes of practice and national standards, such as:</li> <li>Customs Act</li> <li>Dangerous Goods Act</li> <li>International Commercial Terms (INCOTERMS)</li> <li>trade modernization legislation: Customs Legislation Amendment and Repeal Act, Import Processing</li> </ul> |
|                                | Charges Act, Customs Depot Licensing Charges Amendment Act  Trade Practices Act  |
|                                | Warsaw Convention  |
|                                | World Trade Organization determinations  |

| Page 33 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
|---------------|------------------------------------|--|---------------------------|--|

|                       | <ul> <li>Significant trade routes and modes of transport</li> <li>International and Ethiopian regulatory bodies and their roles and responsibilities</li> <li>Organisational policies and procedures relating to business operations in an international trade context</li> <li>Penalties for incorrect customs declarations</li> </ul>                            |
|-----------------------|--|
| Underpinning Skills   | Demonstrate skills in:  Culturally appropriate communication skills to relate to people from diverse backgrounds and people with diverse abilities  Literacy skills to read and create documentations relation to the import and export of goods  Numeracy skills to perform cost calculations  Communication skills to resolve disputes or problems with carriers |
| Resources Implication | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.  |
| Methods of Assessment | <ul><li>Competence may be assessed through:</li><li>Interview/Written Test</li><li>Observation/Demonstration with Oral Questioning</li></ul>   |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting.   |

| Occupational Standard: Cooperative Marketing Level III |  |  |
|--|--|--|
| Unit Title   | Maintain Store Safety  |  |
| Unit Code  | AGR CMT3 08 0118   |  |
| Unit Descriptor  | This unit describes performance the knowledge, skills and attitude required to maintain store safety in an organization environment. |  |

| Element  | Pe                 | rformance Criteria  |
|--|--------------------|---|
| Inform team     members about     WHS/work health     and safety/ matters. | oout 1.1<br>nealth | . Store policy and procedures are clearly and accurately explained in regard to WHS and <i>emergency procedures</i> to <i>team members</i> .  |
| and Salety/  | 1.2                | 2. Access for team members is ensured to store <b>WHS policy and procedures</b> .   |
|  | 1.3                | B. Relevant provisions of WHS legislation and codes of practice are clearly and accurately explained to team members.   |
|  | 1.4                | I. Clear and accurate information on identified <i>hazards</i> and risk control procedures are regularly provided to team members.  |
|  | 1.5                | 5. The implementation of WHS and emergency procedures is modelled to reinforce information.   |
| Involve tean members in matters.   |                    | . <i>Opportunities and processes</i> are provided for team members to consult and contribute on WHS issues according to store policy.   |
|  | 2.2                | 2. Issues raised is promptly resolved or referred to relevant personnel according to store policy.  |
|  |                    | B. Outcomes of issues raised on WHS matters are promptly conveyed to team members.  |
| 3. Monitor and maintain a s environment                                    | afe work           | . Store policy and procedures are implemented with regard to identifying, preventing and reporting potential hazards.   |
|  | 3.2                | 2. Prompt action is taken to deal with hazardous events according to store policy.  |
|  | 3.3                | B. Unsafe or hazardous events are investigated cause, and report inadequacies are identified in risk control measures or <i>resource allocation</i> for risk control to <i>relevant personnel</i> . |
|  | 3.4                | I. Control measures are implemented and monitored to prevent recurrence and risks of unsafe and hazardous events are minimized according to store policy and hierarchy of control.                  |

| Page 35 of 91 | inistry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|-----------------------------------|--|---------------------------|--|
|---------------|-----------------------------------|--|---------------------------|--|

|                                 | 3.5. <i>Hazardous goods</i> are handled and stored according to store policy and WHS regulations.  |
|---------------------------------|--|
|                                 | 3.6. <b>Equipment</b> are maintained according to store policy and WHS regulations.  |
|                                 | 3.7. Team performance is monitored to ensure use of <b>safe manual handling techniques</b> .   |
|                                 | 3.8. <b>Store emergency policy and procedures</b> are implemented promptly in the event of an emergency.   |
| Identify need for WHS training. | 4.1. WHS training needs, specifying gaps between WHS competencies required and those held by team members are identified.                                      |
|                                 | 4.2. <i>Training</i> is organized and arranged according to store policy.  |
| 5. Maintain WHS records.        | 5.1. WHS <i>records</i> regarding occupational injury and disease are completed and maintained according to store policy and <i>legislative requirements</i> . |
|                                 | 5.2. Information from records is used to identify hazards and<br>monitor risk control procedures according to store<br>policy.                                 |

| Variables            | Range  |
|----------------------|--|
| Emergency procedures | May relate to:                                       |
|                      | Accidents  |
|                      | Bomb threats   |
|                      | Dealing with dangerous customers                     |
|                      | Fire   |
|                      | Flooding   |
|                      | Product recall and contamination                     |
|                      | Sickness   |
|                      | Store evacuation involving staff or customers.       |
| Team members         | May include, but not limited to:                     |
|                      | Full-time, part-time, casual or contract             |
|                      | New or existing staff                                |
|                      | People from a range of cultural, social and ethnic   |
|                      | backgrounds  |
|                      | People with varying levels of language and literacy. |
| WHS policy and       | May relate to:                                       |
| procedures           | Basic safety procedures                              |
|                      | Customers  |
|                      | Dangerous goods                                      |
|                      | Emergency procedures                                 |
|                      | Equipment and tools                                  |
|                      | Issue-resolution procedures                          |

| Page 36 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
|               | Copyright             | Ethiopian Occupational Standard | January 2018 |

|                      | Premises  |
|----------------------|---|
|                      |   |
|                      | Reporting procedures     Cofe manual handling and lifting                                 |
|                      | <ul><li>Safe manual handling and lifting</li><li>Staff</li></ul>                          |
|                      |   |
| Llogordo             | Stock.  May include but not limited to:   |
| Hazards              | May include, but not limited to:  |
|                      | Broken or damaged equipment   |
|                      | Chemical spills   |
|                      | Damaged packing material or containers  |
|                      | Electricity and water   |
|                      | • Fires   |
|                      | Manual handling   |
|                      | Sharp cutting tools and instruments   |
|                      | • Stress  |
|                      | Unguarded equipment.  |
| Opportunities and    | May include, but not limited to:  |
| processes            | Identification of health and safety representatives                                       |
|                      | WHS meetings  |
|                      | Staff meetings  |
|                      | <ul> <li>Suggestions from staff for improving existing tasks and</li> </ul>               |
|                      | procedures.   |
| Resource allocation  | May include, but not limited to:  |
|                      | Equipment and technology  |
|                      | • Finances  |
|                      | Materials   |
|                      | • People  |
| Delevent name and    | Time.  May include but set limited to a   |
| Relevant personnel   | May include, but not limited to:  |
|                      | Manager     Cofety representative   |
|                      | Safety representative   |
|                      | Supervisor     Tage lander  |
| Higraraby of control | Team leader.  May include but not limited to:   |
| Hierarchy of control | May include, but not limited to:  |
|                      | <ul> <li>Appropriate use of personal protective clothing and equipment</li> </ul>         |
|                      | Eliminating hazards   |
|                      | Isolating hazards   |
|                      | Substitution  |
|                      | Using administrative controls   |
|                      |   |
| Hazardous goods      | <ul> <li>Using engineering controls.</li> <li>May include, but not limited to:</li> </ul> |
| i iazaiuous yoous    | Chemicals   |
|                      |   |
|                      | Electrical equipment     Elemmable goods  |
|                      | Flammable goods     Waste   |
|                      | Waste.  |

| Page 37 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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| Equipment              | May include, but not limited to:                                   |
|------------------------|--|
| _qa.p.mom              | Computers  |
|                        | Equipment for carrying or moving merchandise                       |
|                        | Equipment for storage of merchandise, including                    |
|                        | refrigerators  |
|                        | Point of sale terminals  |
|                        | Printers   |
|                        | Security tag systems   |
|                        | Thermometers   |
|                        | Trolley return equipment   |
|                        | Weighing machines  |
|                        | Wrapping and packing equipment, such as shrink                     |
|                        | wrapping.  |
| Safe manual handling   | May include, but not limited to:                                   |
| techniques             | Job procedures   |
|                        | Lifting or shifting practices                                      |
|                        | <ul> <li>Using equipment, such as ladders and trolleys.</li> </ul> |
| Store emergency policy | May relate to:   |
| and procedures         | Alarm systems and procedures                                       |
|                        | Events likely to endanger staff, contractors, customers or         |
|                        | visitors   |
|                        | Fire fighting procedures   |
|                        | Medical attention procedures                                       |
|                        | Product recall and contamination                                   |
|                        | Store evacuation procedures for staff and customers                |
|                        | Transport arrangements for sick or injured persons.                |
| Training               | May include, but not limited to:                                   |
|                        | Emergency procedures   |
|                        | Evacuation procedures  |
|                        | • First aid  |
|                        | Manual handling techniques   |
|                        | Reporting procedures   |
|                        | Stress management.   |
| Records                | May include, but not limited to:                                   |
|                        | Centralised  |
|                        | Departmental   |
|                        | Electronic     Manual  |
| Logialativa            | Manual.  May include but not limited to:                           |
| Legislative            | May include, but not limited to:                                   |
| requirements           | Federal, regional legislation     WILS regulations                 |
|                        | WHS regulations     Privacy logiclation                            |
|                        | Privacy legislation     Workers' companyation regulations          |
|                        | Workers' compensation regulations.                                 |

## **Evidence Guide**

| Page 38 of 91 Ministry of Educat | n Cooperative Marketing         | Version 1    |
|----------------------------------|---------------------------------|--------------|
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| Critical Aspects of Competence | Evidence of the following is essential:  • Applies and monitors store policy, industry codes of                  |
|--------------------------------|--|
|                                | practice, relevant legislation and statutory   |
|                                | Requirements in regard to WHS and emergency  |
|                                | procedures   |
|                                | Applies and monitors safe work practices in the handling  and maying of stock according to MUS logicalities and  |
|                                | and moving of stock, according to WHS legislation and codes of practice  |
|                                | Interprets and monitors the implementation of  |
|                                | manufacturer instructions with regard to handling stock  |
|                                | <ul><li>and using relevant equipment</li><li>Applies and monitors safe work practices in the handling,</li></ul> |
|                                | storage and disposal of unsafe or hazardous materials  |
|                                | Identifies WHS training needs and maintains WHS  |
|                                | records.   |
| Underpinning Knowledge         | Demonstrate Knowledge of:  |
| and Attitudes                  | Hierarchy of risk control:   |
|                                | elimination of hazards   |
|                                | <ul> <li>engineering controls to reduce risk</li> <li>administrative controls</li> </ul>                         |
|                                | <ul> <li>use of personal protective equipment</li> </ul>   |
|                                | Job role and responsibilities:   |
|                                | <ul> <li>location of nearest first aid assistant or facility</li> </ul>  |
|                                | manual handling and safe lifting techniques  |
|                                | possible fire and safety hazards   |
|                                | principles and techniques in interpersonal   |
|                                | communication  |
|                                | <ul> <li>relevant WHS legislation and codes of practice</li> <li>sickness and accident procedures</li> </ul>     |
|                                | Store policies and procedures in regard to:  |
|                                | > manual handling  |
|                                | WHS emergency procedures   |
|                                | unsafe or hazardous goods  |
|                                | handling and storage   |
|                                | > disposal   |
|                                | <ul><li>bomb threat procedures</li><li>store evacuation</li></ul>  |
| Underpinning Skills            | > store evacuation  Demonstrate skills in:   |
| Onderphining Okins             | Communication and interpersonal skills to:   |
|                                | <ul> <li>provide information, coaching and feedback to team</li> </ul>   |
|                                | members  |
|                                | involve team members   |
|                                | refer issues to appropriate personnel through clear and  |
|                                | direct communication   |
|                                | > motivate and lead a team   |
|                                | <ul> <li>use and interpret non-verbal communication</li> <li>Literacy and numeracy skills to:</li> </ul>         |
|                                | Literacy and numeracy skills to:   |

| Page 39 of 91 | inistry of Education | Cooperative Marketing           | Version 1    |
|---------------|----------------------|---------------------------------|--------------|
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|                       | <ul> <li>generate reports</li> <li>interpret and apply WHS regulations</li> <li>interpret symbols used for WHS signage</li> <li>read store policy and procedures</li> <li>Technical skills to:         <ul> <li>identify broken or damaged equipment</li> <li>identify hazardous goods and substances</li> <li>locate and use safety alarms, fire extinguishers and emergency exits</li> </ul> </li> </ul> |
|-----------------------|--|
| Resources Implication | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.  |
| Methods of Assessment | Competence may be assessed through:  Interview/Written Test  Observation/Demonstration with Oral Questioning   |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting.   |

| Occupational Standard: Cooperative Marketing Level III |  |  |
|--|--|--|
| Unit Title   | Recommend Products and Services for Cooperative Marketing  |  |
| Unit Code  | AGR CMT3 09 0118   |  |
| Unit Descriptor  | This unit describes the knowledge, skills and attitude required to provide advice and information within an organization about the development and distribution of its products and services in cooperative marketing. |  |

| Element  | Performance Criteria   |
|--|--|
| Identify and maintain knowledge of products and services | 1.1. Understanding of cooperatives <i>products and services</i> using <i>authoritative sources</i> are actively and regularly researched.                            |
| COLVIGOR   | Available product and service documentation are used to identify characteristics of products and services, and comparisons with other products and service are made. |
|  | 1.3. Information on products and services are accurately documented and maintained in a format consistent with cooperative organizational requirements.              |
|  | 1.4. Acquired knowledge is applied to improve quality within personal work areas.  |
| 2. Recommend products and services                       | 2.1. Recommendation on products and services is ensured and in line with cooperatives marketing requirements.  |
| Scrvices   | 2.2. Recommendations that emphasize <i>product and service issues</i> relevant to cooperatives member needs are provided.  |
|  | 2.3. Evidence in support of recommendations is ensured, verifiable and presented in a suitable format.   |
|  | 2.4. Recommendations are structured to identify clear benefits to clients and the organization.  |
| Advise on promotional activities                         | 3.1. Advice that is clear is provided and supported by verifiable evidence and is compatible with cooperatives marketing requirements.                               |
|  | 3.2. Promotional documentation and materials are ensured and appropriate to presentation of the cooperatives products and services.                                  |
|  | 3.3. Costs of promotional activities conform to budget resources are ensured.  |
|  | 3.4. Impact of <i>promotional activities</i> from <i>verifiable customer feedback sources</i> is estimated.  |

| Page 41 of 91 Ministry of Education Copyright | n Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---|--|---------------------------|--|
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| 3.5. Benefits of promotional activities are evaluated and |
|---|
| incorporated in plans for future promotional activities.  |

Т

| Variable               | Range  |
|------------------------|--|
| Products and services  | May include, but not limited to:                   |
|                        | Competitor products and services                   |
|                        | Complementary products and services                |
|                        | Emerging products and services                     |
|                        | Historical products and services                   |
|                        | Organization's products                            |
|                        | Specified range of products and services within an |
|                        | organization's offerings                           |
| Authoritative sources  | May include, but not limited to:                   |
|                        | Authorized suppliers                               |
|                        | Cooperatives member                                |
|                        | Industry associations                              |
|                        | Cooperatives union                                 |
|                        | Industry conferences                               |
|                        | Cooperatives federation                            |
|                        | Federal cooperatives agency                        |
|                        | Recognized industry media sources                  |
| Cooperative            | May include, but not limited to:                   |
| organizational         | Access and equity principles and practice          |
| requirements           | Confidentiality and security requirements          |
|                        | Defined resource parameters                        |
|                        | Ethical standards                                  |
|                        | Filing and documentation storage processes         |
|                        | Goals, objectives, plans, systems and processes    |
|                        | Legal and organizational policies, guidelines and  |
|                        | requirements                                       |
|                        | OHS policies, procedures and programs              |
|                        | Payment and delivery options                       |
|                        | Pricing and discount policies                      |
|                        | Quality assurance and/or procedures manuals        |
|                        | Replacement and refund policy and procedures       |
|                        | Responsible for products and services              |
| Product and service    | May include, but not limited to:                   |
| issues                 | Customer delivery                                  |
|                        | • Faults   |
|                        | Market share data                                  |
|                        | Organizational product knowledge                   |
|                        | Production down-time                               |
| <b>B</b> 0 1 0 0       | Sales figures                                      |
| Promotional activities | May include, but not limited to:                   |
|                        | Advertisements                                     |

| Page 42 of 91 Ministry of Educati | on Cooperative Marketing        | Version 1    |  |
|-----------------------------------|---------------------------------|--------------|--|
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|                                      | <ul> <li>Client functions</li> <li>Employee functions</li> <li>Media announcements</li> <li>Product launches</li> <li>Web pages</li> </ul>   |
|--------------------------------------|--|
| Verifiable customer feedback sources | May include, but not limited to:     Audit documentation and reports     Members complaints     Members /customer satisfaction questionnaires     Lapsed clients     Quality assurance data     Returned goods and Service calls |

| Evidence Guide          |  |  |
|-------------------------|--|--|
| Critical Aspects of     | A person must be able to provide evidence of:  |  |
| Competence              | Assessing and reporting on customer satisfaction   |  |
|                         | Identifying commercial characteristics of products and   |  |
|                         | services   |  |
|                         | Knowledge of products and service standards and best practice models   |  |
|                         | Preparing and structuring advice on products and services  |  |
|                         | Researching market availability of products and services   |  |
| Underpinning            | Demonstrate knowledge on:  |  |
| Knowledge and Attitudes | Key provision of relevant legislation from all levels of government that may affect aspects of business  |  |
|                         | operations, such as:   |  |
|                         | > anti-discrimination legislation  |  |
|                         | <ul><li>ethical principles</li><li>codes of practice</li></ul>   |  |
|                         | > privacy laws   |  |
|                         | <ul> <li>Occupational Health and Safety (OHS)</li> </ul>   |  |
|                         | Organization's products and services   |  |
|                         | Organization's products and services     Organizational policies and procedures for customer   |  |
|                         | service including handling customer complaints   |  |
|                         | Product and service standards and best practice models   |  |
|                         | Principles and techniques of public relations and product  |  |
|                         | promotion  |  |
|                         | Mechanisms to obtain and analyze customer feedback   |  |
| Underpinning Skills     | Demonstrate skills in:   |  |
| Chacipining Chaic       | Literacy skills to read and understand a variety of texts; to prepare general information and papers according to target audience; and to edit and proofread texts to ensure clarity of meaning, and accuracy of grammar and punctuation |  |
|                         | Technology skills to select and use technology appropriate to a task   |  |

| Page 43 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
|---------------|------------------------------------|--|---------------------------|--|

|                       | <ul> <li>Communication skills to monitor and advise on customer service strategies</li> <li>Problem-solving skills to deal with customer enquiries or complaints</li> <li>Analytical skills to identify trends and positions of products and services</li> </ul> |
|-----------------------|--|
| Resources Implication | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.  |
| Methods of Assessment | Competence may be assessed through:  Interview/Written Test  Observation/Demonstration with Oral Questioning   |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting.   |

| Occupational Standard: Cooperatives Marketing Level III |   |  |
|---|---|--|
| Unit Title  | Purchase Goods and Services   |  |
| Unit Code   | AGR CMT3 10 0118  |  |
| Unit Descriptor   | This unit describes the knowledge, skills and attitude required to determine purchasing requirements, and make and receive purchases. |  |

| Element  | Performance Criteria  |
|--|---|
| Develop understand purchasing and own requirements | 1.1. Cooperatives <i>purchasing strategies</i> are read, understood and clarified as required.                  |
| requirements                                       | 1.2. Own role and <i>limits</i> of authority are determined in consultation with <i>relevant personnel</i> .    |
| 2. Make purchases                                  | 2.1. Purchase specifications are received from relevant personnel and clarified as required.                    |
|  | 2.2. <b>Purchasing methods</b> most appropriate to particular purchases are selected within limits of own role. |
|  | 2.3. Approvals are obtained for purchases as required.  |
|  | 2.4. Quotations are obtained from suppliers as required.  |
|  | 2.5. Suppliers, place orders are selected and purchases are made.   |
| 3. Receive purchases                               | 3.1. Goods are received and arrangements made to receive services.  |
|  | 3.2. Relevant personnel of receipts of purchase are advised.  |
|  | 3.3. Ensure goods received are checked for compliance with specifications.                                      |
|  | 3.4. Action is taken to resolve non-compliance with specifications.   |
|  | 3.5. Registration of new assets is facilitated.   |
|  | 3.6. <b>Purchase records</b> are filed and stored.  |

| Variable              | Range   |
|-----------------------|---|
| Purchasing strategies | May include, but not limited to:                            |
|                       | Criteria for making purchasing decisions                    |
|                       | Legal requirements and policies and procedures and by-      |
|                       | law coop. that underpin strategies and that are relevant to |
|                       | based on the role of cooperatives.                          |
|                       | Policies, procedures, guidelines and documentation          |
|                       | formats for purchasing from suppliers including entities    |
|                       | owned by the organization, cooperative union,               |
|                       | cooperatives members and non member or farmer and           |
|                       | distance suppliers  |

| Page 45 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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| Limits                 | May include, but not limited to:   |
|------------------------|--|
|                        | Approval processes for purchases   |
|                        | Expenditure approval limits  |
| Relevant personnel     | May include, but not limited to:   |
| Transfer and personner | • CEOs   |
|                        | Managers   |
|                        | Leaders  |
|                        | Organizer  |
|                        | Supervisors  |
|                        | Other persons authorized to commit the organization to   |
|                        | purchases  |
|                        | Internal users of purchased goods and service  |
|                        | • Owner  |
|                        | Board members  |
|                        | Member of coop.  |
|                        | Specialist personnel involve in purchasing, asset  |
|                        | maintenance and finance  |
| Purchasing methods     | May include, but not limited to:   |
|                        | Open tender  |
|                        | Commission method  |
|                        | Limited tender   |
|                        | Request for proposal   |
|                        | Two stage tender   |
|                        | Direct purchases from retail outlets   |
|                        | Online purchases   |
|                        | Petty cash   |
|                        | Purchases using standing agreements or accounts with   |
|                        | suppliers  |
|                        | Written and/or verbal quotations     Written and/or verbal aurable agreements                        |
| Purchase records       | Written and/or verbal supply agreements  May include but not limited to:                             |
| i ulchase lecolus      | <ul><li>May include, but not limited to:</li><li>Invoices, statements and payment requests</li></ul> |
|                        | <ul> <li>Petty cash vouchers</li> </ul>  |
|                        | <ul> <li>Perty cash vouchers</li> <li>Purchase requests and orders</li> </ul>                        |
|                        | <ul> <li>Receipt advices for goods and services</li> </ul>   |
|                        | <ul> <li>Records of supplier performance</li> </ul>  |
|                        | - Hodords of supplier performance  |

| Evidence Guide      |  |
|---------------------|--|
| Critical Aspects of | A person must be able to provide evidence of:  |
| Competence          | Obtaining quotes from prospective suppliers for a low risk,<br>low expenditure good to be purchased          |
|                     | <ul> <li>Selection of appropriate purchasing methods for a low<br/>risk, low expenditure purchase</li> </ul> |
|                     | <ul> <li>Receipt, checking and documentation of a low risk, low expenditure purchase</li> </ul>              |

| Page 46 of 91 Ministry of Copy |  | Version 1<br>January 2018 |
|--------------------------------|--|---------------------------|
|--------------------------------|--|---------------------------|

| Underpinning<br>Knowledge and<br>Attitudes | <ul> <li>Demonstrate knowledge on:</li> <li>Codes of ethics and conduct</li> <li>Identification and overview knowledge of key provisions of relevant legislation from all levels of government that affects business operations, codes of practice and national standards, such as:         <ul> <li>contract law</li> <li>import of goods and services, where relevant</li> </ul> </li> <li>Organization policy and procedures relating to:         <ul> <li>purchasing strategies</li> <li>record-keeping systems related to purchasing and assets</li> <li>standard contracting arrangements</li> </ul> </li> <li>Product knowledge about the goods and service being</li> </ul> |
|--|---|
|  | supplied  • Purchasing and procurement principles for:  > accountability  > probity and transparency  > risk management  > value for money  |
| Underpinning Skills                        | <ul> <li>Demonstrate skills in:</li> <li>Culturally appropriate communication skills to related to people from diverse backgrounds and people with diverse abilities</li> <li>Communication skills to liaise with suppliers and end users of purchases</li> <li>Literacy skills to document purchases and write reports on purchasing activities</li> <li>Information management and research skills to analyze and assess purchasing options and offers</li> <li>Technology skills to use of software to keep records of purchases made</li> <li>Data collection skills to keep records related to purchasing</li> </ul>   |
| Resources Implication                      | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.   |
| Methods of Assessment                      | Competence may be assessed through:  Interview/Written Test  Observation/Demonstration with Oral Questioning  |
| Context of Assessment                      | Competence may be assessed in the work place or in a simulated work place setting.  |

| Page 47 of 91 Ministry of Education Copyright | Cooperative Marketing Ethiopian Occupational Standard | Version 1<br>January 2018 |
|---|---|---------------------------|
|---|---|---------------------------|

| Occupational Standard: Cooperative Marketing Level III |   |  |
|--|---|--|
| Unit Title   | Sell Products and Services  |  |
| Unit Code  | AGR CMT3 11 0118  |  |
| Unit Descriptor  | This unit describes the knowledge, skills and attitude required to sell products and services in a marketing environment. |  |

| Element |  | Performance Criteria  |
|---------|--|---|
|         | velop and apply<br>duct knowledge      | 1.1. <b>Product knowledge</b> is developed by accessing <b>relevant sources of information</b> and confirmed with relevant staff.   |
|         |  | 1.2. Knowledge of the use and application of relevant<br>products and services is applied in interactions with<br>customers according to store policy and <i>cooperative</i><br><i>legal requirements</i> . |
|         |  | <ol> <li>Gaps are identified in product knowledge and resolved<br/>by accessing relevant sources of information.</li> </ol>   |
|         | proach<br>stomer/cooperativ<br>member. | 2.1. <i>Member/Customers</i> are identified by name where possible.   |
| 65      | member.                                | 2.2. Knowledge of customer buying behaviour is developed by accessing relevant sources of information.  |
|         |  | 2.3. Appropriate timing of customer approach is determined<br>and applied according to store policy and customer<br>behaviour.  |
|         |  | 2.4. Customer contact is initiated according to store policy.   |
|         |  | 2.5. A positive impression is conveyed to encourage /member /customer interest according to store policy.   |
|         | ther and respond<br>nformation.        | 3.1. Questioning techniques and listening skills are applied to determine customer buying motives and requirements.   |
|         |  | 3.2. Non verbal communication cues are interpreted and clarified.   |
|         |  | 3.3. Customer is directed to specific merchandise according to customer requirements and store policy.  |
| 4. Sel  | Il benefits.                           | 4.1. Member needs are matched to appropriate products and services.   |
|         |  | 4.2. Knowledge of product features and benefits is communicated clearly to member/customer.   |
|         |  | 4.3. Product use and safety requirements are described to customers.  |

| Page 48 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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|    |   | 4.4. Customers are referred to appropriate product specialist as required.   |
|----|---|--|
|    |   | 4.5. <b>Routine member/customer questions</b> are answered about merchandise accurately and honestly or refer to senior sales staff.       |
| 5. | Overcome objections.                              | 5.1. Customer objections are identified and acknowledged according to store policy.  |
|    |   | 5.2. Objections are categorized into price, time and merchandise characteristics and consider solutions.                                   |
|    |   | 5.3. Solutions are offered to customer objections according to store policy.   |
|    |   | 5.4. <b>Problem solving</b> is applied within personal scope of responsibilities to overcome customer objections or refer to senior staff. |
| 6. | Close sale and<br>Maximize sales<br>opportunities | 6.1. Customer buying signals are monitored, identified and responded appropriately.  |
|    | орронаниез  | 6.2. Customer is encouraged to make purchase decisions.  |
|    |   | 6.3. Appropriate method of closing sale is selected and applied.   |
|    |   | 6.4. Opportunities are recognized and applied for making additional <i>sales</i> according to store policy.                                |
|    |   | 6.5. Customer is advised of complementary products or services according to customers identified need.                                     |
|    |   | 6.6. Personal sales outcomes are reviewed and strategies are considered to maximize future sales in consultation with relevant staff.      |

| Variable            | Range                             |
|---------------------|-----------------------------------|
| Product knowledge   | May include, but not limited to:  |
|                     | Handling and storage requirements |
|                     | Features and benefits             |
|                     | Price                             |
|                     | Quality                           |
|                     | Durability                        |
|                     | Safety features                   |
|                     | Stock availability                |
|                     | Use-by dates                      |
|                     | Warranties                        |
| Relevant sources of | May include but not limit :       |
| information         | Demonstrations                    |
|                     | Internet                          |

| Page 49 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
|---------------|------------------------------------|--|---------------------------|--|

|                         | 1.1.1.  |
|-------------------------|---|
|                         | • Labels  |
|                         | Product profiles                                    |
|                         | Staff members                                       |
|                         | Store or supplier product manuals                   |
|                         | Store tours   |
|                         | • Videos  |
| Cooperative legislative | May include, but not limited to:                    |
| requirements            | Industry codes of practice                          |
|                         | By-law of cooperative                               |
|                         | Liquor laws   |
|                         | Work health and safety (whs)                        |
|                         | Sale of second-hand goods                           |
|                         | Tobacco laws  |
|                         | Trading hours                                       |
|                         | Transport, storage and handling of goods            |
| Member/Customers        | May include, but not limited to:                    |
|                         | Customers with routine or special requests          |
|                         | Internal and external contacts                      |
|                         | New or repeat contacts                              |
|                         | People from a range of social, cultural and ethnic  |
|                         | backgrounds   |
|                         | People with varying physical and mental abilities   |
| Routine                 | May include, but not limited to:                    |
| member/customer         | Availability  |
| questions               | Features and benefits                               |
|                         | Price and price reductions                          |
|                         | Quality   |
| Problem solving         | May be affected by:                                 |
|                         | Resource implications                               |
|                         | Store policies and procedures or legal cooperatives |
| Sales                   | May be completed:                                   |
|                         | Face-to-face  |
|                         | Online and Over the telephone                       |
| L                       |   |

| Evidence Guide                    |   |
|-----------------------------------|---|
| Critical Aspects of<br>Competence | <ul> <li>Assessment requires evidence that the candidate:</li> <li>Applies product knowledge and uses appropriate sales approach to sell the benefits of products and services, overcome objections and close sales</li> <li>Uses questioning, listening and observation skills to determine customer requirements</li> <li>Applies store policies and procedures in regard to selling products and services</li> <li>Maximises sales opportunities according to store policies and procedures</li> </ul> |

| Page 50 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
|               | Copyright             | Ethiopian Occupational Standard | January 2018 |

|                                      | <ul> <li>Applies industry codes of practice, relevant legislation and statutory requirements in regard to selling products and services</li> <li>Evaluates personal sales performance to maximise future sales</li> </ul>  |
|--------------------------------------|--|
| Underpinning Knowledge and Attitudes | Demonstrate knowledge of:  Customer types and needs, including: Customer behaviour and cues Customer buying motives Demographics, lifestyle and income Individual and cultural differences Types of customer needs, such as: Functional Psychological Relevant industry codes of practice, legislation and statutory requirements relating to the sale of products and services Selling techniques, including: Add-ons and complementary sales Closing techniques Opening techniques Overcoming customer objections Recognizing buying signals Using strategies to focus customer on specific merchandise Specific product knowledge for area or section Store merchandise and service range Store policies and procedures in regard to: Allocated duties and responsibilities |
| Underpinning Skills                  | <ul> <li>➢ Selling products and services and sales performance</li> <li>Demonstrate skills in:         <ul> <li>Communication and interpersonal skills to:</li> <li>Anadle difficult customers</li> </ul> </li> <li>Verbal and non-verbal communication skills to:         <ul> <li>question, listen and observe</li> <li>overcome objections and close sale</li> </ul> </li> <li>Literacy and numeracy skills to:         <ul> <li>handle payments for goods</li> <li>read product information</li> <li>read store policies and procedures</li> <li>record information</li> <li>weigh and measure goods</li> </ul> </li> <li>Selling skills to use a range of selling techniques</li> </ul>   |
| Resources Implication                | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.  |

| Page 51 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
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| Methods of Assessment | Competence may be assessed through:                  |
|-----------------------|--|
|                       | Interview/Written Test                               |
|                       | Observation/Demonstration with Oral Questioning      |
| Context of Assessment | Competence may be assessed in the work place or in a |
|                       | simulated work place setting.                        |

| Occupational Standard | Occupational Standard: Cooperative Marketing Level III   |  |
|-----------------------|--|--|
| Unit Title            | Apply Economics of Cooperative   |  |
| Unit Code             | AGR CMT3 12 0118   |  |
| Unit Descriptor       | This unit covers the knowledge, skills and attitude required to Create awareness about basic economic concepts in cooperatives, Identify members transaction and Implement surplus appropriate of cooperative. |  |

| Element                           | Performance Criteria  |
|-----------------------------------|---|
| Create awareness about basic      | 1.1. The meaning, role and concept of economics in cooperative are enlightened.   |
| economic concepts in cooperatives | 1.2. Appropriate cooperative business economic issues of<br>the cost/price, profit and benefit are identified and used<br>in decisions of the work place.                                 |
|                                   | 1.3. Information on investment decision making, customer value and demand curves are recognized   |
|                                   | 1.4. Market changes and scope of economics of scale are identified for improved decision and benefits in the cooperatives   |
| Identify members transaction      | 2.1. Meanings, requirements, contributions, role, <i>liability</i> , benefit and impacts of members are explained in the cooperative societies business transaction                       |
|                                   | 2.2. The appropriate ways of managing members participation in different cooperatives are worked with using <i>different controlling and handling means</i> for the services and products |
|                                   | Motivation and <i>certification</i> are assisted in based information to members for better performance and governance concern  |
| Implement surplus appropriate     | 3.1. The concepts of profit and surplus are described and differentiated in cooperative business context  |
|                                   | 3.2. Information about <i>members transaction</i> with the cooperatives are gathered and identified for fair and proper work according to <i>functions of cooperatives</i>                |
|                                   | 3.3. The status of cooperative is identified and <i>appropriate</i> division of cooperatives' surplus applied according to the appropriate cooperative laws                               |
|                                   | 3.4. The different appropriate methods/approaches of surplus appropriation are identified and used in the cooperative   |

| Page 53 of 91 Ministry of Educatio | n Cooperative Marketing         | Version 1    |  |
|------------------------------------|---------------------------------|--------------|--|
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| 3.5. Different appropriate methods of loss appropriation are identified and used in the cooperative  |
|--|
| 3.6. Appropriate methods of surplus and /or loss<br>appropriation are implemented in the cooperative<br>depending on the status of cooperative society |

| Variable                  | Range                                    |
|---------------------------|--|
| Liability                 | May include, but not limited to:         |
|                           | Limited                                  |
|                           | Unlimited                                |
| Different controlling and | May include, but not limited to:         |
| handling means            | Pass book                                |
|                           | Ledger                                   |
|                           | Membership certificate                   |
|                           | Share certificate                        |
|                           | Receipts                                 |
|                           | Contract agreement                       |
|                           | Cash payment                             |
|                           | Notices                                  |
|                           | Documentation                            |
|                           | Openness                                 |
| Certification             | May include, but not limited to:         |
|                           | Membership certificate                   |
|                           | Share certificate                        |
| Members transaction       | May include, but not limited to:         |
|                           | Participation                            |
|                           | Purchase                                 |
|                           | Used Services                            |
|                           | Goods and services                       |
|                           | Collection                               |
|                           | Producers/Processing                     |
| Functions of              | May include, but not limited to:         |
| cooperatives              | Production                               |
|                           | Services rendering                       |
| Appropriate division of   | May include, but not limited to:         |
| cooperatives' surplus     | Dividend                                 |
|                           | Patronage                                |
|                           | Reserve fund                             |
|                           | Cooperative fund                         |
|                           | Expansion fund                           |
|                           | Training and miscellaneous expenses fund |
| Cooperative laws          | May include, but not limited to:         |
|                           | Coop Proclamation                        |
|                           | Coop Directives                          |
|                           |  |

| Page 54 of 91 Ministry of Educa | ion Cooperative Marketing       | Version 1    |
|---------------------------------|---------------------------------|--------------|
| Copyright                       | Ethiopian Occupational Standard | January 2018 |

| By Law          |
|-----------------|
| Internal By Law |

| Evidence Guide                             |   |
|--|---|
| Critical Aspects of<br>Competence          | <ul> <li>A candidate must be able to demonstrate the ability to:</li> <li>Identify basics of economic of cooperatives</li> <li>Identify strategy to manage the cooperative members performance</li> <li>Select relevant and available practices of member's transaction management and surplus/loss appropriation.</li> <li>Apply the appropriate surplus/loss appropriation according to the appropriate cooperatives law</li> </ul> |
| Underpinning<br>Knowledge and<br>Attitudes | Demonstrate knowledge of:  The cooperative values, principles, concept and scope Cooperative thoughts and theories Internal and bylaws of the cooperative   |
| Underpinning Skills                        | <ul> <li>Demonstrate skills to:</li> <li>Apply cooperative values/ethical values, principles, concept, bylaws of the cooperative, business plan, communication, bookkeeping, report writing, organizing procedures, basic marketing concepts</li> </ul>   |
| Resources Implication                      | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.   |
| Methods of Assessment                      | <ul> <li>Competence may be assessed through:</li> <li>Interview/Written Test</li> <li>Observation/Demonstration with Oral Questioning</li> </ul>  |
| Context of Assessment                      | Competence may be assessed in the work place or in a simulated work place setting.  |

| Page 55 of 91 Mi | inistry of Education | Cooperative Marketing           | Version 1    |
|------------------|----------------------|---------------------------------|--------------|
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| Occupational Standard: Cooperative Marketing Level III |  |
|--|--|
| Unit Title   | Perform Financial Calculations   |
| Unit Code  | AGR CMT3 13 0118   |
| Unit Descriptor  | This unit describes the knowledge, skills in attitude required to use a range of common calculation methods and techniques for conducting routine financial calculations and transactions. |

| Element   | Performance Criteria   |
|---|--|
| Obtain data and resources for financial calculations            | 1.1. <i>Input data</i> is obtained and verified as relevant for <i>workplace calculations</i>  |
| imanoiai saisaiations   | Outcomes of calculations are determined and confirmed from task specifications   |
|   | Relevant <i>resources and equipment</i> are acquired to perform the calculations effectively   |
|   | Simple spreadsheets are developed where necessary to perform calculations that may be repeated   |
| Select appropriate methods and carry out financial calculations | 2.1. Hand held calculators are primarily used for performing calculations with other equipment that may be required identified and obtained as necessary                     |
|   | 2.2. Calculations are performed to complete the work requirements using <i>appropriate techniques</i>  |
|   | 2.3. Data used in calculations is re-checked against task specifications   |
| Check calculations and record outcomes                          | 3.1. Results are checked to ensure the calculations are accurate, meet the required outcomes with <i>common computational errors</i> recognized and corrected where required |
|   | 3.2. Calculation results are recorded to industry standards and enterprise requirements  |
|   | 3.3. Calculation worksheets are stored or electronically filed for future use  |

| Variable   | Range  |
|------------|--|
| Input data | May include, but not limited to:   |
|            | Client records   |
|            | <ul> <li>Enterprise tables and associated documentation</li> </ul>       |
|            | <ul> <li>Industry and government data and statistics such as:</li> </ul> |
|            | Tax tables   |
|            | Compound interest tables   |
|            | Loan calculators and Depreciation factors                                |

| Page 56 of 91 Ministry of Education Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |
|---|--|---------------------------|
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| May include, but not limited to:                            |
|---|
| Basic loan calculations                                     |
| Compound interest   |
| Compound interest     Credit interest                       |
|   |
| Goods and services tax calculations                         |
| Inflation effects   |
| Mark up and break even                                      |
| Simple interest and Straight-line deprecation               |
| Must include hand held calculators and may include, but not |
| limited to:   |
| Computers   |
| Financial services software                                 |
| Spreadsheets  |
| On-line special purpose calculators                         |
| May include, but not limited to:                            |
| Division  |
| Addition  |
| Subtraction   |
| Multiplication  |
| Percentages   |
| Fractions   |
| Decimals and Straight-line graphs                           |
| May include, but not limited to:                            |
| Input/transcription errors                                  |
| Wrong spreadsheet function or formula used                  |
| Incorrect methodology                                       |
| Wrong computational sign                                    |
| Incorrect order of operations                               |
| Loss of constants   |
| Incorrect positioning of decimal points and brackets in     |
| equations   |
|   |

| Evidence Guide                             |   |
|--|---|
| Critical Aspects of<br>Competence          | Assessment requires evidence that the candidate:     Use sound written communication skills     Apply mathematical techniques and methods of calculation     Effectively use relevant data entry, office equipment and software     Check for accuracy of computational results     Record calculation worksheets used for future reference and use |
| Underpinning<br>Knowledge and<br>Attitudes | Demonstrates knowledge of:  • Relevant financial services legislation and statutory requirements  |

|                       | Organisation policy on record keeping and filing   |
|-----------------------|--|
| Underpinning Skills   | Demonstrates skills in:  Ability to communicate effectively with co-workers and supervisors in order to clarify information  Basic numeracy skills  Data entry skills  IT skills for accessing and using appropriate software such as spreadsheets and databases and using internet information  Questioning/listening techniques  Time management skills  Written communication skills necessary to complete business documentation |
| Resources Implication | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.  |
| Methods of Assessment | <ul><li>Competence may be assessed through:</li><li>Interview/Written Test</li><li>Observation/Demonstration with Oral Questioning</li></ul>   |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting.   |

| Occupational Standard: Cooperative Marketing Level III |  |
|--|--|
| Unit Title   | Provide Training on Basic Marketing  |
| Unit Code  | AGR CMT3 14 0118   |
| Unit Descriptor  | This unit covers the knowledge, skills and attitude required to create awareness and give training on basic marketing. |

| Element   | Performance Criteria   |
|---|--|
| Create awareness     and give training on     basic marketing | 1.1. <i>Target groups</i> are identified   |
|   | 1.2. Knowledge gap is assessed.  |
| system  | 1.3. A safe learning environment is confirmed  |
|   | Instruction and demonstration objectives are gathered and checked and assistance is sought if required   |
|   | Relevant <i>learning resources</i> and <i>learning materials</i> are accessed and reviewed for suitability and relevance and assistance sought to interpret the contextual application |
|   | 1.6. Access to necessary equipment or physical resources required for instruction and demonstration is organized   |
|   | 1.7. Trainees are engaged in the selection of the <i>delivery techniques</i> to be used  |
|   | Learners are notified of <i>details</i> regarding the implementation of <i>learning program</i> and/or delivery plan   |
|   | 1.9. Training is conducted   |
| 2.Follow up the   | 2.1. Recording is assisted based on guidelines.  |
| implementation of accounting system                           | 2.2. Proper accounting records are checked according to principles and guidelines.   |
|   | 2.3. Advice is provided based on appropriate accounting records.   |
|   | 2.4. Periodical accounting reports are checked based on work requirement/inspected   |
| 3. Report on the conduct of the training                      | 3.1. Positive and negative features experienced in training conducted are reported to those responsible for the evaluation procedure.  |
|   | 3.2. Any assessment decision disputed by the person(s) being trained is recorded and reported promptly to those responsible for the assessment procedure.                              |

| 1 Page 59 of 91 1 2 | , | rative Marketing<br>occupational Standard | Version 1<br>January 2018 |
|---------------------|---|---|---------------------------|
|---------------------|---|---|---------------------------|

| 3.3. Suggestions for improving any aspect of the training |
|---|
| process are made to appropriate personnel.                |

| Variable           | Range   |
|--------------------|---|
| Target groups      | May include, but not limited to:  |
|                    | Data clerk  |
|                    | Cashier   |
|                    | Accountant  |
|                    | Auditor   |
|                    | Members of the cooperative management body  |
| Safe learning      | May include, but not limited to:  |
| environment        | Exit requirements   |
|                    | Personal protective equipment, if needed  |
|                    | Safe access   |
|                    | Use of equipment  |
| Instruction and    | May relate to:  |
| demonstration      | Competencies to be achieved   |
| objectives         | Generic and/or technical skills and may be:   |
|                    | Provided by the organisation  |
|                    | Developed by a colleague individual/group objectives  |
|                    | Learning outcomes   |
| Learning resources | May be CDs and audio tapes:   |
|                    | Commercially available support materials for Training   |
|                    | Packages/courses  |
|                    | <ul> <li>Competency standards as a learning resource</li> </ul>   |
|                    | <ul> <li>Learning resources and learning materials developed</li> </ul>   |
|                    | under the Workplace Language and Literacy Program   |
|                    | Learning resources produced in languages other than   |
|                    | English as appropriate to learner group and workplace   |
|                    | manuals   |
|                    | Organisational learning resources   |
|                    | Record/log books  |
|                    | References and texts  |
|                    | Training package noted support materials, such as:  |
|                    | Learner/user guides     To the first term of the second seco |
|                    | Trainer/Facilitator guides  |
|                    | How to organise training guides   |
|                    | Example training programs   |
|                    | Specific case studies   |
|                    | Professional development materials     Acceptant materials and Videos   |
| Learning meterials | Assessment materials and Videos  May include but not limited to:  |
| Learning materials | May include, but not limited to:  |
|                    | Handouts for learners     Made dela control of the second of the se |
|                    | Materials sourced from the workplace, e.g. Workplace     desumentation, apprenting proceedures, apprinting to the proceedings of the proceedures.   |
|                    | documentation, operating procedures, specifications   |

| Page 60 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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| Page 61 of 91 Ministry of Educa<br>Copyright | ion Cooperative Marketing Ethiopian Occupational Standard | Version 1<br>January 2018 |
|--|---|---------------------------|
|--|---|---------------------------|

| Tools and Equipment  | <ul> <li>Emergency procedures</li> <li>Hazards and their means of control</li> <li>Incident reporting</li> <li>Use of personal protective equipment</li> <li>Safe working practices</li> <li>Safety briefing</li> <li>Site-specific safety rules</li> <li>Stationery, computer ,communication media, transportation,</li> </ul> |
|----------------------|---|
|                      | other consumable materials etc  |
| Types and sources of | May include, but not limited to:  |
| information          | Primary and secondary data  |
|                      | Members, books, manuals, journals, ledgers, previous audit report, medias and periodicals   |

| <b>Evidence Guide</b> |  |
|-----------------------|--|
| Critical Aspects of   | A candidate must be able to demonstrate the ability to:                            |
| Competence            | <ul> <li>Demonstrate techniques of training,</li> </ul>                            |
| ·                     | <ul> <li>Identify the knowledge gap of trainee,</li> </ul>                         |
|                       | <ul> <li>Identify proper accounting records.</li> </ul>                            |
| Underpinning          | Demonstrate knowledge of:  |
| Knowledge and         | <ul> <li>Cooperative accounting and auditing</li> </ul>                            |
| Attitudes             | • Economics  |
|                       | Cooperative inspection guideline   |
|                       | <ul> <li>Cooperative bylaws</li> </ul>   |
|                       | Cooperative financial management   |
| Underpinning Skills   | Demonstrate skill in:  |
|                       | <ul> <li>Operating and using computer</li> </ul>                                   |
|                       | <ul> <li>Communicating effectively with client and staff</li> </ul>                |
|                       | <ul> <li>Management basic operations</li> </ul>                                    |
| Resources Implication | Access is required to real or appropriately simulated                              |
|                       | situations, including work areas, materials and equipment,                         |
|                       | and to information on workplace practices and OHS                                  |
|                       | practices.   |
| Methods of Assessment | Competence may be assessed through:  |
|                       | Interview/Written Test   |
|                       | Observation/Demonstration_with Oral Questioning                                    |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting. |

| Page 62 of 91 Ministry of Education | Cooperative Marketing           | Version 1    |
|-------------------------------------|---------------------------------|--------------|
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| Occupational Standard: Cooperative Marketing Level III |  |
|--|--|
| Unit Title   | Record Warehouse Operations  |
| Unit Code  | AGR CMT3 15 0118   |
| Unit Descriptor  | This unit involves the skills and knowledge required to record warehouse operations in accordance with workplace requirements. |

| Element  | Performance Criteria   |
|--|--|
| Identify record     management     databases and     storage types | 1.1. <i>Requirements</i> for records operations are identified and defined.  |
|  | 1.2. Types of record systems which might meet <b>workplace</b> requirements are identified and reviewed.                                       |
|  | Advantages and disadvantages of identified systems are evaluated and noted.  |
|  | 1.4. Record management systems are selected in accordance with workplace requirements.   |
|  | 1.5. Appropriate action is taken to establish the selected record system in accordance with workplace procedures and operational requirements. |
| 2 Store warehouse records  | 2.1. Warehouse records are collected and consolidated in accordance with workplace procedures.   |
|  | Records are stored manually and/or electronically as required in accordance with system developers instructions and workplace procedures.      |
|  | 2.3. Records are maintained in accordance with workplace procedures.   |
| 3 Use record<br>management<br>systems to retrieve                  | 3.1. Responses to requests for <i>information</i> are processed promptly.  |
| information  | 3.2. Required records are accessed and retrieved in accordance with <b>workplace procedures</b> .  |

| Variable     | Range                            |
|--------------|----------------------------------|
| Requirements | May include, but not limited to: |
|              | Security                         |
|              | Clean environment                |
|              | Computer disks                   |
|              | Type of document                 |
|              | Confidentiality                  |
|              | Accessibility                    |
|              | Microfilm and Hard copies        |

| Page 63 of 91 Ministry of Ed<br>Copyriq |  | Version 1<br>rd January 2018 |
|---|--|------------------------------|
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| Workplace                | May comprise:  |
|--------------------------|--|
| ·                        | Large, medium or small worksites                             |
| Information              | May include, but not limited to:                             |
|                          | Goods identification numbers and codes                       |
|                          | Manifests, picking slips, merchandise transfers, stock       |
|                          | requisitions and bar codes                                   |
|                          | Codes of practice and regulations relevant to the            |
|                          | identification, handling and stacking of goods               |
|                          | Ethiopian and international regulations and codes of         |
|                          | practice for the handling, stacking and transport of         |
|                          | dangerous goods and hazardous substances                     |
|                          | Operations manuals, job specifications and induction         |
|                          | documentation  |
|                          | Manufacturers specifications for equipment                   |
|                          | Workplace procedures and policies                            |
|                          | Supplier and/or client instructions                          |
|                          | Dangerous goods declarations and material safety data        |
|                          | sheets (where applicable)                                    |
|                          | Award, enterprise bargaining agreement, other industrial     |
|                          | arrangements   |
|                          | Relevant Ethiopian standards and certification               |
|                          | requirements   |
|                          | Quality assurance procedures                                 |
| Manhada a sana a shina a | Emergency procedures   |
| Workplace procedures     | May include, but not limited to:                             |
|                          | Company procedures   |
|                          | Enterprise procedures  |
|                          | Organizational procedures     Tatablished procedures         |
| Work                     | Established procedures  May be conducted:                    |
| VVOIK                    | May be conducted:  |
|                          | In a range of work environments     Py day or pight          |
|                          | By day or night     Bostricted appears                       |
|                          | Restricted spaces     Expand conditions                      |
|                          | Exposed conditions     Controlled or open equirenments       |
| Customers                | Controlled or open environments  May be internal or external |
| Record storage systems   | May be micro-film and computer images                        |
| Hazards in the work      | May include, but not limited to:                             |
| area                     | Chemicals  |
|                          | Dangerous or hazardous substances                            |
|                          | Movements of equipment, goods and materials                  |
|                          | Oil or water on floor  |
|                          | A fire or explosion  |
|                          | Damaged packaging or pallets                                 |
|                          | Damaged packaging of pallets     Debris on floor             |
|                          | - Denug 011 11001  |

| Page 64 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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|                        | Faulton adding   |
|------------------------|--|
|                        | Faulty racking   |
|                        | Poorly stacked pallets   |
|                        | Faulty equipment   |
| Communication in the   | May include, but not limited to:   |
| work area              | • Phone  |
|                        | Electronic Data Interchange (EDI)  |
|                        | • Fax  |
|                        | • Email  |
|                        | • Internet   |
|                        | RF systems   |
|                        | Oral, aural or signed communications   |
| Personal protective    | May include, but not limited to:   |
| equipment              | • Gloves   |
|                        | Safety headwear and footwear   |
|                        | Safety glasses   |
|                        | Two-way radios and High visibility clothing  |
| Consultative processes | May involve:   |
|                        | Other employees and supervisors  |
|                        | Record system developers and suppliers   |
|                        | Customers and clients  |
|                        | Relevant authorities and institutions  |
|                        | Management and union representatives   |
|                        | Industrial relations and ohs specialists   |
|                        | Other maintenance, professional or technical staff   |
| Applicable regulations | May include  |
| and legislation        | Relevant codes and regulations for the packaging of  |
|                        | goods  |
|                        | Ethiopian and international regulations and codes of   |
|                        | practice for the handling and transport of dangerous   |
|                        | goods and hazardous substances, including:   |
|                        | Ethiopian and international dangerous goods codes     Ethiopian and international explanives codes |
|                        | Ethiopian and international explosives codes     Polyvent othiopian standards and partification    |
|                        | Relevant ethiopian standards and certification requirements  |
|                        | <ul><li>requirements</li><li>License, patent or copyright arrangements</li></ul>                   |
|                        | Water and road use and license arrangements  |
|                        | Export/import/quarantine/bond requirements   |
|                        | Relevant federal and/or regional states ohs and  |
|                        | environmental protection legislation   |
|                        | Workplace relations regulations  |
|                        | Workplace relations regulations     Workers compensation regulations                               |
|                        | • Workers compensation regulations   |

| Evidence Guide      |   |
|---------------------|---|
| Critical Aspects of | The evidence required to demonstrate competency in this |
| Competence          | unit must be relevant to:                               |

| Page 65 of 91 Ministry of Educati | on Cooperative Marketing        | Version 1    |
|-----------------------------------|---------------------------------|--------------|
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|                                      | ·   |
|--------------------------------------|---|
|                                      | Identify record management databases, storage types and technologies  Chara warehouse records   |
|                                      | <ul><li>Store warehouse records</li><li>Use record management system to retrieve information</li></ul>  |
| Underpinning Knowledge               | ů i   |
| Underpinning Knowledge and Attitudes | <ul> <li>Demonstrates knowledge of:</li> <li>Ethiopian codes and regulations relevant to the organization of warehouse records operations</li> <li>Relevant OHS and environmental protection procedures and guidelines</li> <li>Workplace procedures and policies for the organization of warehouse records operations</li> <li>Focus of operation of record systems, equipment, management and site operating systems for the organization of warehouse records</li> <li>Principles of operation and functions of warehouse records systems</li> <li>Principles of operation, functions and applications of different types of records systems</li> <li>Requirements for accessibility, security and confidentiality of records</li> <li>Computer records and documentation requirements for the organization of warehouse records operations</li> <li>Problems that may occur when organizing warehouse records operations and appropriate action that can be taken</li> <li>Housekeeping standards procedures required in the workplace</li> </ul> |
|                                      | Site layout   |
| Underpinning Skills                  | <ul> <li>Site layout</li> <li>Demonstrates skills to:</li> <li>Communicate effectively with others when organizing warehouse records operations</li> <li>Read and comprehend simple statements in English</li> <li>Read and interpret instructions, procedures and labels relevant to the organization of warehouse records operations</li> <li>Interpret and follow operational instructions and prioritize work</li> <li>Complete documentation related to the organization of warehouse records operations</li> <li>Work collaboratively with others when organizing warehouse records operations</li> <li>Adapt appropriately to cultural differences in the workplace, including modes of behavior and interactions with others</li> <li>Promptly report and/or rectify any identified problems, faults or malfunctions when organizing warehouse</li> </ul>   |

| Page 66 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
|---------------|------------------------------------|--|---------------------------|--|

|                       | records operations in accordance with regulatory requirements and workplace procedures  • Apply precautions and required action to minimize, control or eliminate hazards that may exist during work activities  • Monitor work activities in terms of planned schedule  • Modify activities depending on differing operational contingencies, risk situations and environments  • Work systematically with required attention to detail without injury to self or others, or damage to goods or equipment  • Select and use required personal protective equipment conforming to industry and OHS standards  • Select and use relevant communications, computing and office equipment when organizing warehouse records operations |
|-----------------------|---|
| Resources Implication | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.   |
| Methods of Assessment | Competence may be assessed through:  Interview/Written Test  Observation/Demonstration with Oral Questioning  |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting.  |

| Occupational Standard: Cooperative Marketing Level III |   |
|--|---|
| Unit Title   | Maintain Cooperatives Business Resources  |
| Unit Code  | AGR CMT3 16 0118  |
| Unit Descriptor  | This unit covers the knowledge, attitude and skills required to acquire, administer and maintain cooperative business resources to complete a variety of tasks. |

| Element                                   | Performance Criteria  |
|---|---|
| Advise on reso requirements               | 1.1. Resource shortages and possible impact on operations are identified  |
|   | 1.2. Cooperative business resources are identified,<br>estimated, and market survey are under taken in<br>accordance with organizational requirements                       |
|   | Clear, concise and relevant advice is given on the most economical and effective choice of equipment, materials and suppliers to achievement of organizational requirements |
| Monitor equipmoresource usage maintenance | TZ. I. DESUDICE HANDING IS ESTADIISHED III ACCUIDANCE WIII  |
| maintonano                                | 2.2. <b>Business technology</b> is used to monitor and identify the effective use of equipment and resources  |
|   | 2.3. Consultation with individuals and teams is used to facilitate effective decision making on the appropriate allocation of resources                                     |
|   | 2.4. Relevant policies regarding resource use are identified and adhered to in the performance of operational tasks   |
|   | 2.5. Resource usage is routinely monitored and compared with estimate requirements in budget plans  |
| Acquire resour                            | 3.1. Acquisition and storage of resources is done in accordance with organizational requirements  |
|   | 3.2. Acquisition of resources is made cost effective and consistent with organizational timelines   |
|   | 3.3. Resources are acquired within available timelines to meet identified requirements  |
|   | 3.4. <i>Cooperative resource acquisition processes</i> are reviewed to identify improvements in future resource acquisitions  |

| Variable             | Range                            |
|----------------------|----------------------------------|
| Cooperative business | May include, but not limited to: |
| resources            | Facilities                       |

| Page 68 of 91 Ministry of Education Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |
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|                       | 0.0   |
|-----------------------|---|
|                       | Software  |
|                       | Raw materials   |
|                       | Human resource  |
|                       | Stock and supplies  |
| Organizational        | May include, but not limited to:  |
| requirements          | <ul> <li>Quality assertion and/or procedures manuals</li> </ul>             |
|                       | <ul> <li>Legal and organizational principles and guidelines</li> </ul>      |
|                       | requirements  |
|                       | Business and performance plans  |
|                       | Security and confidentiality requirements                                   |
|                       | Line management and accountability channels                                 |
|                       | Access and equity principles and practice                                   |
|                       | Ethical standards   |
|                       | <ul> <li>Occupational Health and Safety policies, procedures and</li> </ul> |
|                       | programs  |
|                       | <ul> <li>Continuous improvement processes and standards</li> </ul>          |
| Business technology   | May include, but not limited to:  |
| Basiness teermology   | Computers   |
|                       | Computer applications   |
|                       | Modems  |
|                       | Personal schedules  |
|                       |   |
|                       | • Email   |
|                       | Internet/Extranet/Intranet  |
|                       | Photocopiers  |
| Cooperative resource  | May include, but not limited to:  |
| acquisition processes | Tendered processes  |
|                       | Non-tendered processes  |
|                       | Contracted supplier ordering  |
|                       | Internal approvals and Periodic forecasts                                   |

| Evidence Guide          |  |  |
|-------------------------|--|--|
| Critical Aspects of     | Assessment requires that the candidate:  |  |
| Competence              | Collect and record data on resource use  |  |
|                         | Observe resource use over define and operational timeframes                                |  |
|                         | Prepare reports to advise on resource needs  |  |
|                         | Access resources to maintain operations in line with                                       |  |
|                         | requirement outcomes   |  |
|                         | Undertake routine maintenance  |  |
| Underpinning            | Demonstrate knowledge of:  |  |
| Knowledge and Attitudes | Cooperative business resource acquisition Principles , plans and procedures                |  |
|                         | The functions of a range of business equipment   |  |
|                         | The organizational procedures for record keeping/filing     and angle recording practices. |  |
|                         | systems, security and safe recording practices   |  |

| Page 69 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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|                       | Organization's business structure  |
|-----------------------|--|
|                       | Procedures for routine maintenance   |
| Underpinning Skills   | Demonstrate skills to:   |
|                       | <ul> <li>Reading organization's principles, plans and procedures;</li> </ul>   |
|                       | <ul> <li>Writing simple instructions for a particular routine task proof reading and editing skills to ensure conformity to organizational requirements, check for accuracy and consistency of information</li> <li>Diagnose faults and to monitor cooperative resource</li> </ul> |
|                       | usage  |
|                       | <ul> <li>Solving problem and determine appropriate fault repair actions</li> </ul>   |
|                       | Numeracy skills to calculate resource/equipment expenditure  |
|                       | Technology skills including the ability to select and use technology appropriate to a task   |
|                       | Ability to relate to people from a range of social, cultural and ethnic backgrounds and physical and mental abilities  |
| Resources Implication | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.  |
| Methods of Assessment | Competence may be assessed through:  Interview/Written Test  |
|                       | Observation/Demonstration with Oral Questioning  |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting.   |

| Occupational Standard: Cooperative Marketing Level III |   |  |
|--|---|--|
| Unit Title   | Monitor Implementation of Work Plan/Activities  |  |
| Unit Code  | AGR CMT3 17 0118  |  |
| Unit Descriptor  | This unit covers competence required to oversee and monitor the quality of work operations within an enterprise. This unit may be carried out by team leaders or supervisors. |  |

| Element                                  | Performance Criteria  |
|--|---|
| Monitor and improve workplace operations | 1.1. Efficiency and service levels are monitored on an ongoing basis.   |
|  | 1.2. Operations in the workplace have been supported overall enterprise goals and quality assurance initiatives.                                    |
|  | 1.3. Quality <i>problems</i> and issues are promptly identified and adjustments made accordingly.   |
|  | 1.4. Procedures and systems are changed in consultation with colleagues to improve efficiency and effectiveness.                                    |
|  | 1.5. Colleagues are consulted about ways to improve efficiency and service levels.  |
| Plan and organise workflow               | 2.1.Current workload of colleagues is accurately assessed.  |
|  | 2.2. Work is scheduled in a manner which enhances efficiency and customer service quality.  |
|  | 2.3. Work is delegated to appropriate people in accordance with principles of delegation.   |
|  | <ol> <li>Workflow is assessed against agreed objectives and<br/>timelines and colleagues are assisted in prioritisation of<br/>workload.</li> </ol> |
|  | 2.5. Input regarding staffing needs is provided to appropriate management.  |
| Maintain workplace records               | 3.1. Workplace records are accurately completed and submitted within required timeframes.   |
|  | 3.2. Where appropriate, completion of records is delegated and monitored prior to submission.   |
| Solve problems and make decisions        | 4.1. Workplace problems are promptly identified and considered from an operational and customer service perspective.                                |
|  | 4.2. Short term action is initiated to resolve the immediate problem where appropriate.   |
|  | 4.3. Problems are analysed for any long term impact and potential solutions assessed and actioned in consultation with relevant colleagues.         |

| Page 71 of 91 | nistry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
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| 4.4. Where problem is raised by a team member, they are encouraged to participate in solving the problem. |
|---|
| 4.5. Follow up action is taken to monitor the effectiveness of solutions in the workplace.                |

| Variables         | Range   |  |
|-------------------|---|--|
| Problems          | May include, but not limited to:              |  |
|                   | Difficult customer service situations         |  |
|                   | Equipment breakdown/technical failure         |  |
|                   | Delays and time difficulties                  |  |
|                   | Competence                                    |  |
| Workplace records | May include, but is not limited to:           |  |
|                   | Staff records and regular performance reports |  |

| Evidence Guide                         |   |
|--|---|
| Critical Aspects of<br>Competence      | Demonstrates skills and knowledge in:  Ability to effectively monitor and respond to a range of common operational and service issues in the workplace  The role of staff involved in workplace monitoring  Quality assurance, principles of workflow planning,   |
| Underpinning<br>Knowledge and Attitude | delegation and problem solving  Demonstrate knowledge of:  Roles and responsibilities in monitoring work operations  Overview of leadership and management responsibilities  Principles of work planning and principles of delegation  Typical work organization methods appropriate to the sector  Quality assurance principles and time management  Problem solving and decision making processes  Industrial and/or legislative issues which affect short term |
| Underpinning Skills                    | work organization as appropriate to industry sector  Demonstrate skills to:  Monitor and improve workplace operations  Plan and organize workflow  Maintain workplace records   |
| Resource Implications                  | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.   |
| Methods of Assessment                  | Competence may be assessed through:  Interview/Written Test  Observation/Demonstration with Oral Questioning  |
| Context of Assessment                  | Competence may be assessed in the work place or in a simulated work place setting.  |

| Page 72 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
|               | Copyright             | Ethiopian Occupational Standard | January 2018 |

| Occupational Standard: Cooperative Marketing Level III |   |
|--|---|
| Unit Title   | Apply Quality Control   |
| Unit Code  | AGR CMT3 18 0118  |
| Unit Descriptor  | This unit covers the knowledge, attitudes and skills required in applying quality control in the workplace. |

| Element                             | Performance Criteria   |
|-------------------------------------|--|
| Implement quality standards         | 1.1. Agreed quality standard and procedures are acquired and confirmed.  |
|                                     | 1.2. Standard procedures are introduced to organizational staff/personnel.   |
|                                     | Quality standard and procedures documents are provided to employees in accordance with the organization policy.  |
|                                     | 1.4. Standard procedures are revised / updated when necessary.   |
| Assess quality of service delivered | 2.1. Services delivered are <i>quality checked</i> against organization <i>quality standards</i> and specifications.   |
|                                     | 2.2. Service delivered are evaluated using the appropriate evaluation <i>quality parameters</i> and in accordance with organization standards.   |
|                                     | 2.3. Causes of any identified faults are identified and corrective actions taken in accordance with organization policies and procedures.  |
| 3. Record information               | 3.1. Basic information on the quality performance is recorded in accordance with organization procedures.  |
|                                     | 3.2. Records of work quality are maintained according to the requirements of the organization.   |
| Study causes of quality deviations  | 4.1. Causes of deviations from final outputs or services are investigated and reported in accordance with organization procedures.   |
|                                     | 4.2. Suitable preventive action is recommended based on organization quality standards and identified causes of deviation from specified quality standards of final service or output. |
| 5. Complete documentation           | 5.1. Information on quality and other indicators of service performance is recorded.   |
|                                     | 5.2. All service processes and outcomes are recorded.  |

| Variable      | Range                            |
|---------------|----------------------------------|
| Quality check | May include, but not limited to: |

| 1 Page /3 0191 1 7 1 1 | perative Marketing Version 1 Occupational Standard January 2018 |
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|------------------------|---|

|                    | Check against design/specifications |
|--------------------|-------------------------------------|
|                    | Visual and Physical inspection      |
| Quality standards  | May include, but not limited to:    |
|                    | Materials                           |
|                    | Components                          |
|                    | Process and Procedures              |
| Quality parameters | May include, but not limited to:    |
|                    | Standard Design / Specifications    |
|                    | Material Specification              |

| Evidence Guide                         |  |
|--|--|
| Critical Aspects of                    | Demonstrates skills and knowledge to:  |
| Competence                             | <ul> <li>Check completed work continuously against organization standard</li> <li>Identify and isolate faulty or poor service</li> <li>Check service delivered against organization standards</li> <li>Identify and apply corrective actions on the causes of identified faults or error</li> <li>Record basic information regarding quality performance</li> <li>Investigate causes of deviations of services against standard</li> </ul> |
| Libraria analisa sa isa sa             | Recommend suitable preventive actions  |
| Underpinning<br>Knowledge and Attitude | <ul> <li>Demonstrates knowledge of:</li> <li>Relevant quality standards, policies and procedures</li> <li>Characteristics of services</li> <li>Safety environment aspects of service processes</li> <li>Evaluation techniques and quality checking procedures</li> <li>Workplace procedures and reporting procedures</li> </ul>  |
| Underpinning Skills                    | Demonstrates skills to:  |
|  | <ul> <li>Interpret work instructions, specifications and standards appropriate to the required work or service</li> <li>Carry out relevant performance evaluation</li> <li>Maintain accurate work records</li> <li>Meet work specifications and requirements</li> <li>Communicate effectively within defined workplace procedures</li> </ul>   |
| Resource Implications                  | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.  |
| Methods of Assessment                  | Competence may be assessed through:  Interview/Written Test  Observation/Demonstration with Oral Questioning   |
| Context of Assessment                  | Competence may be assessed in the work place or in a simulated work place setting.   |

| Page 74 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
|               | Copyright             | Ethiopian Occupational Standard | January 2018 |

| Occupational Standard: Cooperative Marketing Level III |   |  |
|--|---|--|
| Unit Title   | Lead Workplace Communication  |  |
| Unit Code  | AGR CMT3 19 0118  |  |
| Unit Descriptor  | This unit covers the knowledge, attitudes and skills needed to lead in the dissemination and discussion of information and issues in the workplace. |  |

| Element                            | Performance Criteria   |  |  |
|------------------------------------|--|--|--|
| Communicate     information about  | 1.1. Appropriate <i>communication method</i> is selected.  |  |  |
| workplace processes                | Multiple operations involving several topics areas are communicated accordingly.                                     |  |  |
|                                    | 1.3. Questions are used to gain extra information.   |  |  |
|                                    | 1.4. Correct sources of information are identified.  |  |  |
|                                    | 1.5. Information is selected and organized correctly.  |  |  |
|                                    | Verbal and written reporting is undertaken when required.  |  |  |
|                                    | 1.7. Communication skills are maintained in all situations.  |  |  |
| 2. Lead workplace discussion       | 2.1. Response to workplace issues is sought.   |  |  |
| discussion                         | 2.2. Response to workplace issues are provided immediately.  |  |  |
|                                    | 2.3. Constructive contributions are made to workplace discussions on such issues as production, quality and safety.  |  |  |
|                                    | 2.4. Goals/objectives and action plan undertaken in the workplace are communicated.                                  |  |  |
| 3. Identify and communicate issues | 3.1. Issues and problems are identified as they arise.   |  |  |
| arising in the<br>workplace        | 3.2. Information regarding problems and issues are organized coherently to ensure clear and effective communication. |  |  |
|                                    | 3.3. Dialogue is initiated with appropriate staff/personnel.   |  |  |
|                                    | 3.4. Communication problems and issues are raised as they arise.   |  |  |

| Variable      | Range                            |  |
|---------------|----------------------------------|--|
| Methods of    | May include, but not limited to: |  |
| communication | Non-verbal gestures              |  |
|               | Verbal                           |  |
|               | Face to face                     |  |
|               | Two-way radio                    |  |
|               | Speaking to groups               |  |

| Page 75 of 91 Ministry of Education Copyright | n Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |
|---|--|---------------------------|
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| <ul><li>Using telephone</li><li>Written</li></ul>   |
|---|
| <ul><li>Using Internet</li><li>Cell phone</li></ul> |

| Evidence Guide         |   |  |
|------------------------|---|--|
| Critical Aspects of    | Demonstrates skills and knowledge to:   |  |
| Competence             | Deal with a range of communication/information at one time  |  |
|                        | Make constructive contributions in workplace issues   |  |
|                        | Seek workplace issues effectively   |  |
|                        | Respond to workplace issues promptly  |  |
|                        | Present information clearly and effectively written form  |  |
|                        | Use appropriate sources of information  |  |
|                        | Ask appropriate questions   |  |
|                        | Provide accurate information  |  |
| Underpinning           | Demonstrates knowledge of:  |  |
| Knowledge and Attitude | Organization requirements for written and electronic communication methods  |  |
|                        | Effective verbal communication methods  |  |
| Underpinning Skills    | Demonstrates skills to:   |  |
|                        | Organize information  |  |
|                        | Understand and convey intended meaning  |  |
|                        | Participate in variety of workplace discussions   |  |
|                        | Comply with organization requirements for the use of written and electronic communication methods   |  |
| Resources Implication  | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices. |  |
| Methods of Assessment  |   |  |
|                        | Interview/Written Test  |  |
|                        | Observation / Demonstration with Oral Questioning   |  |
| Context of Assessment  | Competence may be assessed in the work place or in a  |  |
|                        | simulated work place setting.   |  |

| Page 76 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
|               | Copyright             | Ethiopian Occupational Standard | January 2018 |

| Occupational Standard: Cooperative Marketing Level III |  |  |
|--|--|--|
| Unit Title   | Lead Small Teams   |  |
| Unit Code  | AGR CMT3 20 0118   |  |
| Unit Descriptor  | This unit covers the skills, knowledge and attitudes required to determine individual and team development needs and facilitate the development of the work group. |  |

| Element  | Performance Criteria   |
|--|--|
| 1. Provide team leadership                     | <ol> <li>1.1. Learning and development needs are systematically<br/>identified and implemented in line with organizational<br/>requirements.</li> </ol>                            |
|  | <ol> <li>Learning plan is collaboratively developed and<br/>implemented to meet individual and group training and<br/>developmental needs.</li> </ol>                              |
|  | 1.3. Individuals are encouraged to self-evaluate performance and areas identified for improvement.   |
|  | 1.4. <i>Feedback on performance</i> of team members is collected from relevant sources and compared with established team learning process.  |
| 2. Foster individual and organizational growth | 2.1. Learning and development program goals and objectives<br>are identified to match the specific knowledge and skills<br>requirements of competence standards.                   |
|  | 2.2. Learning delivery methods are made appropriate to the<br>learning goals, the learning style of participants and<br>availability of equipment and resources.                   |
|  | 2.3. Workplace learning opportunities and coaching/<br>mentoring assistance are provided to facilitate individual<br>and team achievement of competencies.                         |
|  | 2.4. Resources and timelines required for learning activities<br>are identified and approved in accordance with<br>organizational requirements.                                    |
| 3. Monitor and evaluate workplace learning     | 3.1. Feedback from individuals or teams is used to identify and implement improvements in future learning arrangements.  |
|  | 3.2. Outcomes and performance of individuals/teams are<br>assessed and recorded to determine the effectiveness of<br>development programs and the extent of additional<br>support. |
|  | 3.3. Modifications to learning plans are negotiated to improve the efficiency and effectiveness of learning.   |
|  | <ol> <li>Records and reports of competence are maintained<br/>within organizational requirement.</li> </ol>  |

| Page 77 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
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| 4. Develop team commitment and cooperation           | 4.1. Open communication processes are used by team to obtain and share information.                                |
|--|--|
| cooperation  | 4.2. Decisions are reached by the team in accordance with its agreed roles and responsibilities.                   |
|  | 4.3. Mutual concern and camaraderie are developed in the team.   |
| 5. Facilitate accomplishment of organizational goals | 5.1. Team members are made actively participatory in team activities and communication processes.                  |
| organizational goals                                 | <ol><li>5.2. Individual and joint responsibility has been developed<br/>teams members for their actions.</li></ol> |
|  | 5.3. Collaborative efforts are sustained to attain organizational goals.   |

| Variable             | Range  |
|----------------------|--|
| Learning and         | May include, but not limited to:                           |
| development needs    | <ul> <li>Coaching, mentoring and/or supervision</li> </ul> |
|                      | Formal/informal learning program                           |
|                      | Internal/external training provision                       |
|                      | Work experience/exchange/opportunities                     |
|                      | Personal study   |
|                      | Career planning/development                                |
|                      | Performance appraisals                                     |
|                      | Workplace skills assessment & Recognition of prior         |
|                      | learning   |
| Organizational       | May include, but not limited to:                           |
| requirements         | Quality assurance and/or procedures manuals                |
|                      | Goals, objectives, plans, systems and processes            |
|                      | Legal and organizational policy/guidelines and             |
|                      | requirements   |
|                      | Safety policies, procedures and programs                   |
|                      | Confidentiality and security requirements                  |
|                      | Business and performance plans                             |
|                      | Ethical standards  |
|                      | Quality and continuous improvement processes and           |
| Es a ella a al a a a | standards  |
| Feedback on          | May include, but not limited to:                           |
| performance          | Formal/informal performance appraisals                     |
|                      | Obtaining feedback from supervisors and colleagues         |
|                      | Obtaining feedback from clients                            |
|                      | Personal and reflective behavior strategies                |
|                      | Routine and organizational methods for monitoring          |
| Loorning dolivery    | service delivery   |
| Learning delivery    | May include, but not limited to:                           |

| Page 78 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
|               | Copyright             | Ethiopian Occupational Standard | January 2018 |

| methods | On the job coaching or mentoring                |
|---------|---|
|         | Problem solving                                 |
|         | Presentation/demonstration                      |
|         | Formal course participation                     |
|         | Work experience and Involvement in professional |
|         | networks  |
|         | Conference/seminar attendance and induction     |

| Evidence Guide         |  |
|------------------------|--|
| Critical Aspects of    | Demonstrates skills and knowledge to:  |
| Competence             | Identify and implement learning opportunities for others   |
|                        | Give and receive feedback constructively   |
|                        | Facilitate participation of individuals in the work of the team  |
|                        | Negotiate learning plans to improve the effectiveness of learning  |
|                        | Prepare learning plans to match skill needs  |
|                        | Access and designate learning opportunities  |
| Underpinning           | Demonstrates knowledge of:   |
| Knowledge and Attitude | Coaching and mentoring principles  |
| and Attitude           | How to work effectively with team members who have   |
|                        | diverse work styles, aspirations, cultures and perspective   |
|                        | How to facilitate team development and improvement   |
|                        | Methods and techniques for eliciting and interpreting  |
|                        | feedback   |
|                        | Methods for identifying and prioritizing personal  |
|                        | development opportunities and options  |
|                        | Career paths and competence standards in the industry  |
| Underpinning Skills    | Demonstrates skills to:  |
|                        | Read and understand a variety of texts, prepare general information and documents according to toyant audiense.        |
|                        | information and documents according to target audience;  |
|                        | spell with accuracy; use grammar and punctuation effective relationships and conflict management                       |
|                        | Receive feedback and report, maintain effective  |
|                        | relationships and conflict management  |
|                        | Organize required resources and equipment to meet  |
|                        | learning needs   |
|                        | Provide support to colleagues  |
|                        | Organize information; assess information for relevance<br>and accuracy; identify and elaborate on learning<br>outcomes |
|                        | Facilitation skills to conduct small group training sessions   |
|                        | Relate to people from a range of social, cultural, physical and mental backgrounds                                     |

| 1 Page /9 of 91 1 2 | of Education Cooperative Marketing pyright Ethiopian Occupational Star |  |
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|---------------------|--|--|

| Resources Implication | Access is required to real or appropriately simulated situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices. |  |
|-----------------------|---|--|
| Methods of Assessment | t Competence may be assessed through:   |  |
|                       | Interview/Written exam  |  |
|                       | Observation/Demonstration with Oral Questioning   |  |
| Context of Assessment | Competence may be assessed in the workplace or in a   |  |
|                       | simulated workplace setting   |  |

| Occupational Standard: Cooperative Marketing Level III |   |
|--|---|
| Unit Title   | Improve Business Practice                                     |
| Unit Code  | AGR CMT3 21 0118  |
| Unit Descriptor  | This unit covers the knowledge, skills and attitudes required |
|  | in promoting, improving and growing business operations.      |

| Element  | Performance Criteria   |
|--|--|
| Diagnose the business                            | 1.1. <b>Sources data</b> is identified; <b>data required</b> for diagnosis is determined and acquired based on the business diagnosis toolkit. |
|  | 1.2. Value chain analysis is conducted.  |
|  | 1.3. <b>SWOT analysis</b> of the data is undertaken.   |
|  | 1.4. <i>Competitive advantage</i> of the business is determined from the data.   |
| Benchmark the business                           | 2.1. Product or service to be benchmarked is identified and selected.  |
|  | 2.2. Sources of relevant benchmarking data are identified.   |
|  | 2.3. <b>Key indicators</b> are selected for benchmarking in consultation with key stakeholders.  |
|  | 2.4. Key indicators of own practice are compared with benchmark indicators.  |
|  | 2.5. Areas of improvements are identified.   |
| 3. Develop plans to improve business performance | 3.1. A consolidated list of required improvements is developed.  |
| performance                                      | 3.2. Cost-benefit analysis is determined for required improvements.  |
|  | 3.3. Work flow changes resulting from proposed improvements are determined.  |
|  | 3.4. Proposed improvements are ranked according to agreed criteria.  |
|  | 3.5. An action plan is developed and agreed to implement the top ranked improvements.  |
|  | 3.6. <i>Organizational structures</i> are checked to ensure they are suitable.   |
| 4. Develop marketing plans                       | 4.1. The practice vision statement is reviewed.  |
| ριατίδ   | 4.2. Practice <i>objectives</i> are developed/ reviewed.   |
|  | 4.3. Market research is conducted and result is obtained.  |
|  | 4.4. Target markets are identified/ refined.   |

| Page 81 of 91 Ministry of Education Copyright | n Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
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|                                  | 4.5. <i>Market position</i> is developed/ reviewed.   |  |
|----------------------------------|---|--|
|                                  | 4.6. <i>Practice brand</i> is developed.  |  |
|                                  | 4.7. <i>Benefits</i> of products or services are identified.                                  |  |
|                                  | 4.8. <b>Promotion tools</b> are selected and developed.                                       |  |
| 5. Develop business growth plans | 5.1. Plans are developed to increase profitability  |  |
|                                  | 5.2. Proposed plans are <i>ranked</i> according to agreed criteria.                           |  |
|                                  | 5.3. An action plan is developed and agreed to implement the top ranked plans.                |  |
|                                  | 5.4. Business work practices are reviewed to ensure they support growth plans.                |  |
| 6. Implement and monitor plans   | 6.1. Implementation plan is developed in consultation with all <i>relevant stakeholders</i> . |  |
|                                  | 6.2. Success indicators of the plan are agreed.   |  |
|                                  | 6.3. Implementation is monitored against agreed indicators.                                   |  |
|                                  | 6.4. Implementation is adjusted as required.  |  |

| Variable      | Range   |
|---------------|---|
| Data sources  | May include primary data and secondary sources                              |
| Data required | May include, but not limited to:  |
|               | Organization capability   |
|               | <ul> <li>Appropriate business structure</li> </ul>                          |
|               | <ul> <li>Level of client service which can be provided</li> </ul>           |
|               | <ul> <li>Internal policies, procedures and practices</li> </ul>             |
|               | <ul> <li>Staff levels, capabilities and structure</li> </ul>                |
|               | Market and market definition  |
|               | <ul> <li>Market changes/market segmentation</li> </ul>                      |
|               | <ul> <li>Market consolidation/fragmentation</li> </ul>                      |
|               | Revenue   |
|               | Level of commercial activity  |
|               | <ul> <li>Expected revenue levels, short and long term</li> </ul>            |
|               | Revenue growth rate   |
|               | Break even data   |
|               | Pricing policy  |
|               | Revenue assumptions   |
|               | Business environment  |
|               | Economic conditions   |
|               | Social factors  |
|               | Demographic factors   |
|               | Technological impacts   |
|               | Political/legislative/regulative impacts                                    |
|               | <ul> <li>Competitors, competitor pricing and response to pricing</li> </ul> |

| Page 82 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
|---------------|------------------------------------|--|---------------------------|--|

|                       | Competitor marketing/branding and products  |
|-----------------------|---|
| SWOT analysis         | May include, but not limited to:  |
|                       | <ul> <li>Internal strengths such as staff capability, recognized quality</li> </ul> |
|                       | <ul> <li>Internal weaknesses such as poor morale, under-</li> </ul>                 |
|                       | capitalization, poor technology   |
|                       | External opportunities such as changing market and                                  |
|                       | economic conditions   |
|                       | External threats such as industry fee structures, strategic                         |
|                       | alliances, competitor marketing   |
| Competitive advantage | May include, but not limited to:  |
|                       | Quality   |
|                       | Pricing   |
|                       | Cost  |
|                       | Location  |
|                       | Technology  |
|                       | Delivery  |
|                       | Timeframe   |
|                       | Promotion   |
|                       | Niche marketing   |
|                       | Support from government   |
| Key indicators        | May include, but not limited to:  |
|                       | Staffing  |
|                       | Cost and expenses   |
|                       | Personnel productivity (particularly of principals)                                 |
|                       | Goodwill  |
|                       | Profitability   |
|                       | Price structure   |
|                       | Customers base  |
|                       | Productivity  |
|                       | • Quality   |
|                       | System  |
| Organizational        | May include, but not limited to:  |
| structures            | Lines of authority and reporting relationship                                       |
| Objectives            | May include, but not limited to:  |
|                       | Market share growth   |
|                       | Revenue growth     Drefitability  |
|                       | Profitability     Productivity  |
|                       | Productivity     Impossition  |
| Market position       | Innovation  May include, but not limited to:  |
| ινιαι κοι μυδιιίυπ    | The goods or service provided   |
|                       | Product mix   |
|                       | The core product - what is bought   |
|                       | The core product - what is bought     The tangible product - what is perceived      |
|                       | The langible product - what is perceived  |

| Page 83 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
|---------------|------------------------------------|--|---------------------------|--|

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|                    | The augmented product - total package of consumer     Tactures /banefits   |
|--------------------|--|
|                    | Features/benefits     Product differentiation from competitive products  |
|                    | <ul><li>Product differentiation from competitive products</li><li>New/changed products</li></ul>   |
|                    | <ul> <li>Price and pricing strategies (cost plus, supply/demand,</li> </ul>  |
|                    | ability to pay, etc.)  |
|                    | <ul> <li>Pricing objectives (profit, market penetration, etc.)</li> </ul>  |
|                    | Cost components  |
|                    | Market position  |
|                    | Distribution strategies  |
|                    | Marketing channels   |
|                    | Promotion  |
|                    | Target audience  |
|                    | Communication  |
| Practice brand     | May include, but not limited to:   |
|                    | Practice image   |
|                    | Practice logo/letterhead/signage   |
|                    | Phone answering protocol   |
|                    | Facility decor   |
|                    | Slogans  |
|                    | Templates for communication/invoicing  |
|                    | Style guide  |
|                    | Writing style  |
|                    | AIDA (Attention, Interest, Desire and Action)  |
| Benefits           | May include, but not limited to:   |
|                    | Features as perceived by the client  |
| Dua matia a ta ala | Benefits as perceived by the client  May include but not limited to:   |
| Promotion tools    | May include, but not limited to:   |
|                    | <ul><li>Networking and referrals</li><li>Seminars</li></ul>  |
|                    | • Seminars   |
|                    | Sales promotion  |
|                    | Sales promotion     Advertising  |
|                    | Advertising  |
|                    | <ul><li>Advertising</li><li>Personal selling</li></ul>   |
|                    | <ul><li>Advertising</li><li>Personal selling</li><li>Press releases</li></ul>  |
|                    | <ul> <li>Advertising</li> <li>Personal selling</li> <li>Press releases</li> <li>Publicity and sponsorship</li> </ul>   |
|                    | <ul> <li>Advertising</li> <li>Personal selling</li> <li>Press releases</li> <li>Publicity and sponsorship</li> <li>Brochures</li> </ul>  |
|                    | <ul> <li>Advertising</li> <li>Personal selling</li> <li>Press releases</li> <li>Publicity and sponsorship</li> </ul>   |
|                    | <ul> <li>Advertising</li> <li>Personal selling</li> <li>Press releases</li> <li>Publicity and sponsorship</li> <li>Brochures</li> <li>Newsletters (print and/or electronic)</li> </ul>   |
|                    | <ul> <li>Advertising</li> <li>Personal selling</li> <li>Press releases</li> <li>Publicity and sponsorship</li> <li>Brochures</li> <li>Newsletters (print and/or electronic)</li> <li>Websites</li> </ul>   |
| Ranking            | <ul> <li>Advertising</li> <li>Personal selling</li> <li>Press releases</li> <li>Publicity and sponsorship</li> <li>Brochures</li> <li>Newsletters (print and/or electronic)</li> <li>Websites</li> <li>Direct mail</li> </ul>  |
| Ranking            | <ul> <li>Advertising</li> <li>Personal selling</li> <li>Press releases</li> <li>Publicity and sponsorship</li> <li>Brochures</li> <li>Newsletters (print and/or electronic)</li> <li>Websites</li> <li>Direct mail</li> <li>Telemarketing/cold calling</li> </ul>  |
| Ranking            | <ul> <li>Advertising</li> <li>Personal selling</li> <li>Press releases</li> <li>Publicity and sponsorship</li> <li>Brochures</li> <li>Newsletters (print and/or electronic)</li> <li>Websites</li> <li>Direct mail</li> <li>Telemarketing/cold calling</li> <li>May include, but not limited to:</li> <li>Importance</li> <li>Urgency</li> </ul> |
| Ranking            | <ul> <li>Advertising</li> <li>Personal selling</li> <li>Press releases</li> <li>Publicity and sponsorship</li> <li>Brochures</li> <li>Newsletters (print and/or electronic)</li> <li>Websites</li> <li>Direct mail</li> <li>Telemarketing/cold calling</li> <li>May include, but not limited to:</li> <li>Importance</li> </ul>                  |

| Page 84 of 91 | istry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|---------------------------------|--|---------------------------|--|
|---------------|---------------------------------|--|---------------------------|--|

| Relevant stockholders | May include, but not limited to:        |
|-----------------------|---|
|                       | Micro and Small Enterprises development |
|                       | Non-Government Organizations (NGOs)     |
|                       | Finance institutions                    |
|                       | Capital goods leasing enterprise        |

| Evidence Guide         |  |
|------------------------|--|
| Critical Aspects of    | Demonstrates skills and knowledge of:                                      |
| Competence             | <ul> <li>Identifying the key indicators of business performance</li> </ul> |
|                        | <ul> <li>Identifying the key market data for the business</li> </ul>       |
|                        | <ul> <li>A wide range of available information sources</li> </ul>          |
|                        | <ul> <li>Acquiring information not readily available within a</li> </ul>   |
|                        | business   |
|                        | <ul> <li>Analyzing data and determine areas of improvement</li> </ul>      |
|                        | <ul> <li>Negotiating required improvements to ensure</li> </ul>            |
|                        | implementation   |
|                        | <ul> <li>Evaluating systems against practice requirements</li> </ul>       |
|                        | <ul> <li>Forming recommendations and/or make</li> </ul>                    |
|                        | recommendations  |
|                        | Assessing the accuracy and relevance of information                        |
| Underpinning           | Demonstrates knowledge of:   |
| Knowledge and Attitude | Data gathering and analysis  |
|                        | Value chain analysis   |
|                        | SWOT analysis  |
|                        | Competitive advantage  |
|                        | Cost benefit analysis  |
|                        | Target market  |
|                        | Marketing principles   |
|                        | Organizational structure   |
|                        | Marketing mix  |
|                        | Promotion mix  |
|                        | Market position  |
|                        | Branding   |
|                        | Profitability demonstrates knowledge of:                                   |
|                        | Data gathering and analysis  |
|                        | Value chain analysis   |
|                        | SWOT analysis  |
|                        | Competitive advantage  |
|                        | Cost benefit analysis  |
|                        | Target market  |
|                        | Marketing principles   |
|                        | Organizational structure   |
|                        | Marketing mix  |
|                        | Promotion mix  |
|                        | Market position  |

| Page 85 of 91 Ministry of Educatio | n Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |
|------------------------------------|--|---------------------------|
|------------------------------------|--|---------------------------|

|                         | Branding  |
|-------------------------|---|
|                         | Profitability   |
| Underpinning Skills     | Demonstrates skill in:  |
| Onderprining Skills     | Benchmarking skills   |
|                         | Communication skills  |
|                         |   |
|                         | Computers kills to manipulate data and present information                                      |
|                         |   |
|                         | Negotiation skills     Drengting action plan  |
|                         | Preparing action plan     Conducting monket recoversh   |
|                         | Conducting market research     Identifying toward market  |
|                         | Identifying target market   |
|                         | Identifying suitable marketing mix  |
|                         | Preparing promotional tools   |
|                         | Problem solving     Planning a billing  |
|                         | Planning skills   |
|                         | Monitoring and evaluation   |
|                         | Ability to acquire and interpret relevant data  |
|                         | Use of market intelligence  |
|                         | <ul> <li>Development and implementation strategies of promotion<br/>and growth plans</li> </ul> |
|                         | Ability to acquire and interpret required data, current   |
|                         | practice systems and structures and sources of relevant   |
|                         | benchmarking data   |
|                         | Applying methods of selecting relevant key  |
|                         | benchmarking indicators   |
|                         | Communication skills  |
|                         | Working and consulting with others when developing  |
|                         | plans for the business  |
|                         | Negotiation skills  |
|                         | Using computers to manipulate, present and distribute   |
|                         | information   |
| Resources Implication   | Access is required to real or appropriately simulated   |
|                         | situations, including work areas, materials and equipment,                                      |
|                         | and to information on workplace practices and OHS   |
| Methods of Assessment   | practices.  |
| iviethous of Assessment | Competence may be assessed through:   |
|                         | Interview/Written Test     Ohean action / Demogration with Over Overetioning.                   |
| 0                       | Observation/Demonstration with Oral Questioning   |
| Context of Assessment   | Competence may be assessed in the work place or in a  |
|                         | simulated work place setting.   |

| Page 86 of 91 Min | nistry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
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| Occupational Standard: Cooperative Marketing Level III |   |
|--|---|
| Unit Title   | Prevent and Eliminate MUDA  |
| Unit Code  | AGR CMT3 22 0118  |
| Unit Descriptor  | This unit of competence covers the knowledge, skills and attitude required by a worker to prevent and eliminate MUDA/wastes in his/her their workplace. It covers responsibility for the day-to-day operation of the work and ensures Kaizen Element are continuously improved and institutionalized. |

| Element                            | Performance Criteria   |
|------------------------------------|--|
| Prepare for work.                  | 1.1. Work instructions are used to determine job requirements, including method, material and equipment.   |
|                                    | <ol> <li>Job specifications are read and interpreted following<br/>working manual.</li> </ol>  |
|                                    | 1.3. OHS requirements, including dust and fume collection,<br>breathing apparatus and eye and ear personal protection<br>needs are observed throughout the work. |
|                                    | 1.4. Appropriate material is selected for work.  |
|                                    | <ol> <li>Safety equipment and tools are identified and checked<br/>for safe and effective operation.</li> </ol>  |
| 2. Identify MUDA.                  | Plan of MUDA identification is prepared and implemented.   |
|                                    | 2.2. Causes and effects of MUDA are discussed.   |
|                                    | 2.3. <b>Tools and techniques</b> are used to draw and analyze current situation of the work place.   |
|                                    | <ol><li>Wastes/MUDA are identified and measured based on<br/>relevant procedures.</li></ol>  |
|                                    | <ol><li>2.5. Identified and measured wastes are reported to relevant<br/>personnel.</li></ol>  |
| 3. Eliminate wastes/MUDA.          | 3. 1. Plan of MUDA elimination is prepared and implemented.  |
| wastes/web/t.                      | <ol> <li>Necessary attitude and the ten basic principles for<br/>improvement are adopted to eliminate waste/MUDA.</li> </ol>                                     |
|                                    | 3. 3. Tools and techniques are used to eliminate wastes/MUDA based on the procedures and OHS.  |
|                                    | Wastes/MUDA are reduced and eliminated in accordance with OHS and organizational requirements.   |
|                                    | Improvements gained by elimination of waste/MUDA are reported to relevant bodies.  |
| Prevent occurrence of wastes/MUDA. | 4.1. Plan of MUDA prevention is prepared and implemented.  |

| Page 87 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
|---------------|------------------------------------|--|---------------------------|--|

| 4.2. Standards required for machines, operations, defining normal and abnormal conditions, clerical procedures and procurement are discussed and prepared. |
|--|
| 4.3. Occurrences of wastes/MUDA are prevented by using visual and auditory control methods.  |
| 4.4. Waste-free workplace is created using 5W and 1Hsheet.   |
| 4.5. The completion of required operation is done in accordance with standard procedures and practices.  |
| <ol> <li>The updating of standard procedures and practices is<br/>facilitated.</li> </ol>  |
| 4.7. The capability of the work team that aligns with the requirements of the procedure is ensured.  |

| Variable   | Range   |
|--|---|
| OHS requirements                                 | <ul> <li>May include, but not limited to:</li> <li>Are to be in accordance with legislation/ regulations/codes of practice and enterprise safety policies and procedures. This may include protective clothing and equipment, use of tooling and equipment, workplace environment and safety, handling of material, use of firefighting equipment, enterprise first aid, hazard control and hazardous materials and substances.</li> <li>Personal protective equipment is to include that prescribed under legislation/regulations/codes of practice and workplace policies and practices.</li> <li>Safe operating procedures are to include, but are not limited to the conduct of operational risk assessment and treatments associated with workplace organization.</li> <li>Emergency procedures related to this unit are to include but may not be limited to emergency shutdown and stopping of equipment, extinguishing fires, enterprise first aid requirements and site evacuation.</li> </ul> |
| Safety equipment and tools  Tools and techniques | May include, but not limited to:  Dust masks/goggles Glove Working cloth First aid and safety shoes  May include, but not limited to: Plant Layout Process flow   |
|  | <ul> <li>Other Analysis tools</li> <li>Do time study by work element</li> <li>Measure Travel distance</li> <li>Take a photo of workplace</li> </ul>   |

| Page 88 of 91 | Ministry of Education | Cooperative Marketing           | Version 1    |
|---------------|-----------------------|---------------------------------|--------------|
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|  | <ul> <li>Measure Total steps</li> <li>Make list of items/products, who produces them and who uses them &amp; those in warehouses, storages etc.</li> <li>Focal points to Check and find out existing problems</li> <li>5S</li> <li>Layout improvement</li> <li>Brainstorming</li> <li>Andon</li> <li>U-line</li> <li>In-lining</li> <li>Unification</li> <li>Multi-process handling &amp; Multi-skilled operators</li> <li>A.B. control (Two point control)</li> </ul>   |
|--|--|
|  | <ul><li>Cell production line</li><li>TPM (Total Productive Maintenance)</li></ul>  |
| Relevant procedures                      | May include, but not limited to:   |
| μ.σ.σ.σ.σ.                               | Make waste visible   |
|  | Be conscious of the waste  |
|  | Be accountable for the waste and Measure the waste.  |
| The ten basic principles for improvement | <ul> <li>May include, but not limited to:</li> <li>Throw out all of your fixed ideas about how to do things.</li> <li>Think of how the new method will work- not how it won.</li> <li>Don't accept excuses. Totally deny the status quo.</li> <li>Don't seek perfection. A 50 percent implementation rate is fine as long as it's done on the spot.</li> <li>Correct mistakes the moment they are found.</li> <li>Don't spend a lot of money on improvements.</li> <li>Problems give you a chance to use your brain.</li> <li>Ask "why?" At least five times until you find the ultimate cause.</li> <li>Ten people's ideas are better than one person's.</li> <li>Improvement knows no limits.</li> </ul> |
| Visual and auditory control methods      | <ul> <li>May include, but not limited to:</li> <li>Red Tagging</li> <li>Sign boards</li> <li>Outlining</li> <li>Andons</li> <li>Kanban, etc.</li> </ul>  |
| 5W and 1H                                | May include, but not limited to:  • Who  • What  • Where  • When  • Why and How  |

| Page 89 of 91 Ministry of Ed<br>Copyrig | ation Cooperative Marketing Ethiopian Occupational Standard | Version 1<br>January 2018 |
|---|---|---------------------------|
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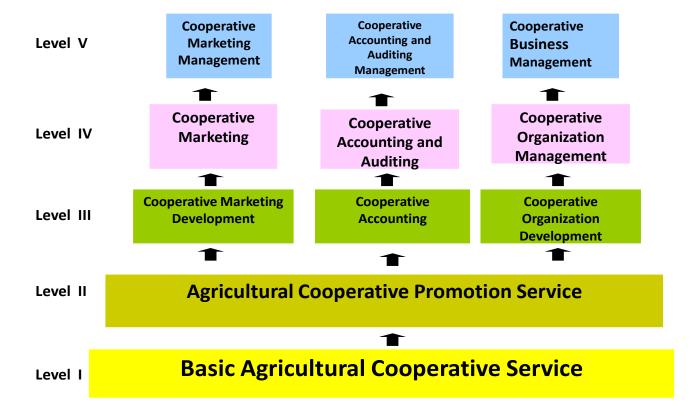
| Evidence Guide         |   |  |
|------------------------|---|--|
| Critical Aspects of    | Demonstrates skills and knowledge to:   |  |
| Competence             | Discuss why wastes occur in the workplace   |  |
|                        | <ul> <li>Discuss causes and effects of wastes/MUDA in the</li> </ul>  |  |
|                        | workplace   |  |
|                        | Analyze the current situation of the workplace by using   |  |
|                        | appropriate tools and techniques  |  |
|                        | Identify, measure, eliminate and prevent occurrence of  |  |
|                        | wastes by using appropriate tools and techniques  |  |
|                        | Use 5W and 1H sheet to prevent  |  |
| Underpinning           | Demonstrates knowledge of:  |  |
| Knowledge and Attitude | Targets of customers and manufacturer/service provider  |  |
|                        | Traditional and kaizen thinking of price setting  |  |
|                        | Kaizen thinking in relation to targets of   |  |
|                        | manufacturer/service provider and customer  |  |
|                        | • value   |  |
|                        | The three categories of operations  |  |
|                        | • the 3"MU"   |  |
|                        | waste/MUDA  |  |
|                        | wastes occur in the workplace   |  |
|                        | The 7 types of MUDA   |  |
|                        | The Benefits of identifying and eliminating waste   |  |
|                        | Causes and effects of 7 MUDA  |  |
|                        | Procedures to identify MUDA   |  |
|                        | Necessary attitude and the ten basic principles for   |  |
|                        | improvement   |  |
|                        | Procedures to eliminate MUDA  |  |
|                        | Prevention of wastes  |  |
|                        | Methods of waste prevention   |  |
|                        | Definition and purpose of standardization   |  |
|                        | Standards required for machines, operations, defining   |  |
|                        | normal and abnormal conditions, clerical procedures and   |  |
|                        | procurement   |  |
|                        | Methods of visual and auditory control  |  |
|                        | TPM concept and its pillars.  |  |
|                        | Relevant OHS and environment requirements   |  |
|                        | Plan and report   |  |
|                        | Method of communication   |  |
| Underpinning Skills    | Demonstrates skills to:   |  |
|                        | Draw & analyze current situation of the work place  |  |
|                        | Use measurement apparatus (stop watch, tape, etc.)  |  |
|                        | Calculate volume and area   |  |
|                        | Use and follow checklists to identify, measure and    Compared to the com |  |
|                        | eliminate wastes/MUDA   |  |
|                        | Identify and measure wastes/MUDA in accordance with   |  |

| Page 90 of 91 | Ministry of Education<br>Copyright | Cooperative Marketing<br>Ethiopian Occupational Standard | Version 1<br>January 2018 |  |
|---------------|------------------------------------|--|---------------------------|--|
|---------------|------------------------------------|--|---------------------------|--|

| Resources Implication | <ul> <li>OHS and procedures</li> <li>Use tools and techniques to eliminate wastes/MUDA in accordance with OHS procedure</li> <li>Apply 5W and 1H sheet</li> <li>Update and use standard procedures for completion of required operation</li> <li>Work with others</li> <li>Read and interpret documents</li> <li>Observe situations</li> <li>Solve problems</li> <li>Communicate</li> <li>Gather evidence by using different means</li> <li>Report activities and results using report formats</li> <li>Access is required to real or appropriately simulated</li> </ul> |
|-----------------------|--|
|                       | situations, including work areas, materials and equipment, and to information on workplace practices and OHS practices.  |
| Methods of Assessment | Competence may be assessed through: <ul><li>Interview/Written Test</li><li>Observation/Demonstration with Oral Questioning</li></ul>   |
| Context of Assessment | Competence may be assessed in the work place or in a simulated work place setting.   |

**Sector: Agriculture** 

**Sub Sector: Agricultural Cooperative** 



## **Acknowledgement**

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This occupational standard was revised in January 2018 at Addis Ababa, Ethiopia.

## The Federal TVET Agency values your feedback of the document. If you would like someone to personally contact you, please provide the following information: Name: Region: Phone number: Email: Contact preference: Phone E-mail Please, leave a comment:

Thank you for your time and consideration to complete this. For additional comments, please contact us on:

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